


Dynaway Advanced Asset Management 2604.1

Dynaway F&O

1 April, 2026

Table of Contents

1	Upcoming Changes.....	6
1.1	Dynaway Mobile Client Installation.....	6
2	Summary	7
3	Documentation.....	8
3.1	Documents created/ updated for F&O:.....	8
3.2	Documents created/ updated for Mobile AM	10
4	Installation Notes	17
4.1	Microsoft Feature - Remarks Can Be Associated With Each Change In Lifecycle State.....	17
4.2	Models Cleanup	17
4.3	Feature Upgrading Form - Related Form References	17
4.4	Feature Upgrading Sample Control - Multiple Manufacturer and Model Restrictions On Sample Control	18
4.5	Feature Upgrading Form Type on Form Templates.....	18
5	Updates for Mobile Client 2604.1.1	19
5.1	Module configurations.....	19
5.1.1	Work Execution	20
5.1.2	Scheduling Board	25
5.1.3	Gantt	27
5.1.4	Floor Plan.....	27
6	Updates for D365 Finance & Operations 2604.1.1	28

Release Date	Versions
 30 Mar 2026	Updates for Mobile Client 2604.1.1 Updates for D365 Finance & Operations 2604.1.1



Note to installation - New Certificate

Release 2604.1 includes new code signing certificate as the previous one expired. Therefore before upgrading to version 2604.1 please request new license file from Dynaway and apply new license file when upgrading to version 2604.1.

If you do not apply new license file when upgrading to version 2604.1, you will not be able to use Dynaway products!



Note to installation - Azure Scripts For AI Troubleshooting

Release 2604.1 package includes scripts which automate and speed up the process of setting up in Azure all resources (search service, function app etc.) needed for using new feature "Dynaway - AI Troubleshoot" from workspace "Feature management". Scripts can be found in release notes zip package: *ReleaseNotesPackage\Scripts\Azure\DynAAMAITroubleshoot*.



Note to installation - Installing Dynaway Scheduling Board

Release 2601.1 replaces "Dynaway Planning Board" with "Dynaway Scheduling Board". Installation must be done with virtual path **scheduling** specified on the Web App, the authentication must be **https://<Web App Default Domain>/scheduling/login/success** and when files are uploaded the site can then be accessed from "https://<Web App Default Domain>/scheduling"



Note to Installation - Microsoft Feature - Remarks Can Be Associated With Each Change In Lifecycle States

Microsoft in version 10.0.46 released new feature "Remarks can be associated with each change in lifecycle states", which adds duplicated control "Remark" when you use Dynaway Advanced Asset Management. Please see more details in Installation Notes section.



Note to Installation - Models Cleanup

Release 2601.1 contains cleanup of models, please see details in Installation Notes section.



Note to Installation - Feature Upgrading Form - Related Form References

Release 2510.1 contains new feature "Dynaway - Form related form references", which upgrades form - related form references, please see details in Installation Notes section.



Note to Installation - Feature Upgrading Sample Control - Multiple Manufacturer and Model Restrictions On Sample Control

Release 2510.1 contains new feature "Dynaway - Multiple manufacturer and model restrictions on sample control", which upgrades sample control asset restrictions, please see details in Installation Notes section.



Dynaway
An EG Product

Products Released April 2026

- Advanced Asset Management
 - Asset Transfer - Excluded Values, **NEW**
 - Work Order - AI Document Insights, **NEW**
- Advanced Maintenance Checklists
- Analytics
- Asset Service Management
- Contractor Management
- Data Manipulation Toolbox
- Electronic Signature
- Forms
- Linear Assets
- Logbook
- Maintenance Compliance
- Maintenance Data Import
- Maintenance Insights
- Maintenance Requester
- Maintenance Strategy
- Mobile Client - Floor Plan
- Mobile Client - Gantt Chart, **NEW**
- Mobile Client - Safe Work
- Mobile Client - Scheduling Board

- Mobile Client - Tasks
- Mobile Client - Work Execution
- Rapid Setup
- Safe Work
- STO (Shutdown, Turnarounds & Outages)
- Tasks

Labels are updated in en-us only.

The deployment package has been built on:

- *Installed product version: 10.0.46*
- *Installed platform version: Update70*

The mobile applications have been tested on the following browsers, all browsers using the latest build at the time of release:

- **Desktop**
 - *Chrome version 146 on Windows 11 desktop*
 - *Edge version 146 on Windows 11 desktop*
- **Android**
 - *Chrome version 146 on Android phone (running Android 16)*
- **iPad**
- **iPhone**
 - *Safari for iOS 26.3-26.4*
 - *Edge version 146*
 - *Chrome version 146*

Known issues:

- *If using the Edge browser on iPhone or iPad, and signing in to your AD account, closing down the browser will delete all cached data for the application and the user has to synchronize all data again.*
- *On some Android phones the event telling the browser that the virtual keyboard is closed does not fire resulting in save buttons sometimes overlapping close/cancel buttons.*

Installation guide for mobile can be found here: <https://help.dynaway.com/mobile-am/getting-started/>

1 Upcoming Changes

1.1 Dynaway Mobile Client Installation

This does not happen yet but is a notice to inform you that it is coming.

The installation and update process for the Dynaway mobile clients will change.

We are striving to make it easier to manage the installation and upgrade process for the Dynaway mobile clients which will lead to updated installation guide, just one installation package no matter which mobile clients you are using, upgrading can be done with a simple script minimizing the risk of faulty input. We are also removing the need to update the web.config file of applications but rather use environment variables in the Web app - these will also be manageable through a script.

2 Summary

In this version, of particular note are:

- **Finance and Operations**
 - **Advanced asset management**
 - You can now exclude from the asset transfer process values from specific asset fields (e.g. fixed asset number, production resource).
 - You can now have AI generated insights for you corrective work orders. The basis for the insights is:
 - Asset documents
 - Maintenance job - Description
 - Maintenance job - Maintenance workers' remarks
 - Maintenance job - Internal notes
- **Mobile Client**
 - **Work execution:**
 - **AI translation of inputs:** Given that AI configuration has been set up, the user can now translate input fields inline to their chosen language to improve their understanding of instructions information related to work orders.
 - **Request create wizard:** The customer may now prepare a wizard experience for the users when creating a request. They may add custom questions for the user to answer or remove unused fields.
 - **Better item support:** Better support for custom dimensions as well as input management to improve correct choices during item registration.
 - **Scheduling board:**
 - **Work order pool filters:** Re-added the work order pool filters to allow the planner to focus work on work orders from specified work order pools.
 - **Auto adjust hours on split:** The split features have been updated to allow the planner to auto adjust hours on all splits based on the original scheduled duration.
 - **Scheduling board only license:** Scheduling Board now runs properly when only the Scheduling board license is installed.
 - **Gantt chart:**
 - **Release:** The first official release of the Gantt chart with option to view work orders, STOs and work order pools in a gantt view. The planner may drill down to get more information about data.

3 Documentation

3.1 Documents created/ updated for F&O:

- **Advanced Asset Management**
 - **Assets**
 - [Advanced attributes](#)¹
 - [Asset warranty](#)²
 - **Functional locations**
 - [Advanced attributes](#)³
 - **Maintenance requests**
 - [Execution mode](#)⁴
 - **Maintenance schedule**
 - [Discard lines using batch job](#)⁵
 - [Create Microsoft calendar events](#)⁶
 - **Maintenance request**
 - [Maintenance request AI summary](#)⁷
 - [Job trade mandatory on maintenance request creation](#)⁸
 - **Work orders**
 - [Update work order lifecycle state](#)⁹
 - [Work order AI summary](#)¹⁰
 - [Execution mode](#)¹¹
- **Data Manipulation Toolbox**
 - [Create hierarchy](#)¹²
 - [Validate hierarchy](#)¹³
 - [Worker onboarding wizard](#)¹⁴

1. <https://help.dynaway.com/aam/asset/advanced-attributes/>

2. <https://help.dynaway.com/aam/asset/warranty/>

3. <https://help.dynaway.com/aam/functional-location/advanced-attributes/>

4. <https://help.dynaway.com/aam/maintenance-request/execution-mode/>

5. <https://help.dynaway.com/aam/maintenance-schedule/maintenance-schedule/#discard-lines-batch-job>

6. <https://help.dynaway.com/aam/maintenance-schedule/create-microsoft-calendar-events/>

7. <https://help.dynaway.com/aam/maintenance-request/ai-summary/>

8. <https://help.dynaway.com/aam/maintenance-request/job-trade-mandatory-on-maintenance-request-creation/>

9. <https://help.dynaway.com/aam/work-order/lifecycle-state-update-service/#update-work-order-lifecycle-state>

10. <https://help.dynaway.com/aam/work-order/ai-summary/>

11. <https://help.dynaway.com/aam/work-order/execution-mode/>

12. <https://help.dynaway.com/data-manipulation-toolbox/asset/asset-template/#create-asset-hierarchy>

13. <https://help.dynaway.com/data-manipulation-toolbox/asset/asset-template/#validate-hierarchy>

14. <https://help.dynaway.com/data-manipulation-toolbox/worker/worker-onboarding-wizard/>

- **Electronic Signature**
 - [Maintenance checklist setup](#)¹⁵
 - [License configuration key](#)¹⁶
- **Forms**
 - [Add form references](#)¹⁷
- **Logbook**
 - [Assign lifecycle model to a logbook](#)¹⁸
 - [Set up shifts](#)¹⁹
 - [Assign shifts to logbook](#)²⁰
 - [Create manage task from a logbook entry](#)²¹
- **Maintenance Compliance - NEW**
 - **Module overview**²²
 - [About Dynaway maintenance compliance](#)²³
 - [Maintenance compliance](#)²⁴
 - [Control lot assets](#)²⁵
 - [Control lot history](#)²⁶
 - [Control lots](#)²⁷
 - [Samples](#)²⁸
 - [Sample controls](#)²⁹
 - [Validate sample control lots](#)³⁰
- **Maintenance Data Import (MDI) (NEW)**
 - **Maintenance data import (MDI)**
 - [Setup](#)³¹
 - [Getting started](#)³²

15. <https://help.dynaway.com/electronic-signature/maintenance-checklist/setup/>

16. <https://help.dynaway.com/electronic-signature/maintenance-checklist/setup/#license-configuration-key>

17. <https://help.dynaway.com/forms/forms-for-advanced-asset-management-and-safe-work/use-forms/#add-form-references>

18. <https://help.dynaway.com/logbook/logbook/usage/#assign-lifecycle-model-to-a-logbook>

19. <https://help.dynaway.com/logbook/logbook/setup/#set-up-shifts>

20. <https://help.dynaway.com/logbook/logbook/usage/>

21. <https://help.dynaway.com/logbook/logbook/usage/#create-manage-task-from-a-logbook-entry>

22. <https://help.dynaway.com/maintenance-compliance/module-overview/>

23. <https://help.dynaway.com/maintenance-compliance/module-overview/overview/>

24. <https://help.dynaway.com/maintenance-compliance/maintenance-compliance/>

25. <https://help.dynaway.com/maintenance-compliance/maintenance-compliance/control-lot-assets/>

26. <https://help.dynaway.com/maintenance-compliance/maintenance-compliance/control-lot-history/>

27. <https://help.dynaway.com/maintenance-compliance/maintenance-compliance/control-lots/>

28. <https://help.dynaway.com/maintenance-compliance/maintenance-compliance/samples/>

29. <https://help.dynaway.com/maintenance-compliance/maintenance-compliance/sample-controls/>

30. <https://help.dynaway.com/maintenance-compliance/maintenance-compliance/validate-sample-control-lots/>

31. <https://help.dynaway.com/am-maintenance-data-import-mdi/maintenance-data-import-mdi/setup/>

- [Setup in Azure file storage](#)³³
- [Map values imported from a third-party](#)³⁴
- [Import message type](#)³⁵
- [Import data](#)³⁶
 - [Import and process data automatically](#)³⁷
 - [View import and processing related log messages](#)³⁸
- **Maintenance Strategy**
 - [Job type default](#)³⁹
 - [Maintenance plans overview](#)⁴⁰
 - [Set up to enable disable applying asset type default from asset](#)⁴¹
 - [Steps to simulate maintenance jobs](#)⁴²
- **Safe work**
 - **Lockout tagout (LOTO)**
 - [Setup - Plan line templates](#)⁴³
- **Shutdown, Turnarounds and Outages**
 - [Shutdown, turnarounds and outages](#)⁴⁴(revised documentation and screens)
- **Performance Metrics - DELETED**

3.2 Documents created/ updated for Mobile AM

- **Mobile AM: Setup and Deploy**
 - **Getting started**

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32. <https://help.dynaway.com/am-maintenance-data-import-mdi/maintenance-data-import-mdi/setup/#getting-started>
 33. <https://help.dynaway.com/am-maintenance-data-import-mdi/maintenance-data-import-mdi/setup/#setup-in-azure-file-storage>
 34. <https://help.dynaway.com/am-maintenance-data-import-mdi/maintenance-data-import-mdi/setup/#map-values>
 35. <https://help.dynaway.com/am-maintenance-data-import-mdi/maintenance-data-import-mdi/setup/#import-message-type>
 36. <https://help.dynaway.com/am-maintenance-data-import-mdi/maintenance-data-import-mdi/import-data/>
 37. <https://help.dynaway.com/am-maintenance-data-import-mdi/maintenance-data-import-mdi/import-data/#import-data>
 38. <https://help.dynaway.com/am-maintenance-data-import-mdi/maintenance-data-import-mdi/import-data/#view-import-and-processing-related-log-messages>
 39. <https://help.dynaway.com/maintenance-strategy/maintenance-plan/maintenance-job-type/>
 40. <https://help.dynaway.com/maintenance-strategy/maintenance-strategy/maintenance-plans-overview/>
 41. <https://help.dynaway.com/maintenance-strategy/maintenance-plan/asset-type-defaults/#set-up-to-enable-disable-applying-asset-type-default-from-asset>
 42. <https://help.dynaway.com/maintenance-strategy/maintenance-plan/simulate-maintenance-jobs/#steps-to-simulate-maintenance-jobs>
 43. <https://help.dynaway.com/safework-am/loto/loto-setup/#setup>
 44. <https://help.dynaway.com/shutdown-for-asset-management/shutdown-turnaround-outage-sto/>

- [Handlers](#)⁴⁵
- [Defer mobile entity update](#)⁴⁶
- [Data synchronization](#)⁴⁷
- [Set up title on Job details page \(Work order description or note description\)](#)⁴⁸
- [Module configurations to limit use of saved searches](#)⁴⁹
- [Set up landing page on Work execution app](#)⁵⁰
- **Floor Plans App (NEW)**
 - **Setup**
 - [Setup](#)⁵¹
 - **Usage**
 - [Overview](#)⁵²
 - [Mobile application](#)⁵³
 - [The floor plan application](#)⁵⁴
 - [View floor plan details](#)⁵⁵
 - [Information panels](#)⁵⁶
 - [Create new floor plan](#)⁵⁷
 - [Edit a floor plan](#)⁵⁸
 - [Create new floor plan groups](#)⁵⁹
 - [View and edit floor plan group](#)⁶⁰

45. <https://help.dynaway.com/mobile-am/getting-started/setup-mobile/#handlers>

46. <https://help.dynaway.com/mobile-am/getting-started/setup-mobile/#setup>

47. <https://help.dynaway.com/mobile-am/getting-started/setup-mobile/#synchronization>

48. <https://help.dynaway.com/mobile-am/getting-started/setup-mobile/#personalizing-maintenance-job-details-page-fields>

49. <https://help.dynaway.com/mobile-am/getting-started/setup-mobile/#limit-online-search-in-saved-search-lists>

50. <https://help.dynaway.com/mobile-am/getting-started/assets-and-work-orders/#set-up-landing-page-on-work-execution-app>

51. <https://help.dynaway.com/floor-plans-app/setup/>

52. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/overview/>

53. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/using-the-floor-plan-app/>

54. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/using-the-floor-plan-app/#viewing-the-floor-plan-application>

55. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/using-the-floor-plan-app/#view-floor-plan-details>

56. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/using-the-floor-plan-app/#information-panels>

57. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/using-the-floor-plan-app/#create-new-floor-plan>

58. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/using-the-floor-plan-app/#edit-a-floor-plan>

59. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/using-the-floor-plan-app/#create-new-floor-plan-groups>

60. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/using-the-floor-plan-app/#view-and-edit-floor-plan-group>

- [Desktop application](#)⁶¹
 - [The floor plan application](#)⁶²
 - [View floor plan details](#)⁶³
 - [Create new floor plan](#)⁶⁴
 - [Edit a floor plan](#)⁶⁵
 - [Create new floor plan groups](#)⁶⁶
 - [View and edit floor plan group](#)⁶⁷
- [Viewing Floor Plans in F&O](#)⁶⁸
 - [View and edit floor plans in F&O](#)⁶⁹
 - [View and edit floor plan groups in F&O](#)⁷⁰
- **Tasks App (NEW)**
 - **Usage**
 - [Using the tasks app](#)⁷¹
 - [Key features of Tasks app](#)⁷²
 - [Viewing created tasks](#)⁷³
 - [Tasks listing page](#)⁷⁴
 - [Create a new task](#)⁷⁵
 - [Task details page](#)⁷⁶
 - [Create custom lists](#)⁷⁷

61. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/desktop-application/>

62. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/desktop-application/#the-floor-plan-application>

63. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/desktop-application/#view-floor-plan-details>

64. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/desktop-application/#create-new-floor-plan>

65. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/desktop-application/#edit-a-floor-plan>

66. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/desktop-application/#create-new-floor-plan-groups>

67. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/desktop-application/#view-and-edit-floor-plan-group>

68. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/viewing-floor-plans-in-f-o/>

69. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/viewing-floor-plans-in-f-o/#view-floor-plans-in-f-o>

70. <https://help.dynaway.com/floor-plans-app/usage-mobile-application/viewing-floor-plans-in-f-o/#view-and-edit-floor-plan-groups-in-f-o>

71. <https://help.dynaway.com/tasks-app/usage/using-the-tasks-app/>

72. <https://help.dynaway.com/tasks-app/usage/using-the-tasks-app/#overview>

73. <https://help.dynaway.com/tasks-app/usage/using-the-tasks-app/#viewing-created-tasks>

74. <https://help.dynaway.com/tasks-app/usage/using-the-tasks-app/#tasks-listing-page>

75. <https://help.dynaway.com/tasks-app/usage/using-the-tasks-app/#create-a-new-task>

76. <https://help.dynaway.com/tasks-app/usage/using-the-tasks-app/#task-details-page>

77. <https://help.dynaway.com/tasks-app/usage/using-the-tasks-app/#create-custom-lists>

- [Task lists](#)⁷⁸
 - [Viewing task lists](#)⁷⁹
 - [Create task list](#)⁸⁰
 - [Editing or updating a task list](#)⁸¹
 - [Deleting a task list](#)⁸²
 - [Pin saved search lists](#)⁸³
- **Work Execution App**
 - **Assets**
 - [Mark an asset as favorite](#)⁸⁴
 - [View or edit asset notes](#)⁸⁵
 - [Requests created on assets](#)⁸⁶
 - [Attributes/specifications](#)⁸⁷
 - [Event history](#)⁸⁸
 - [Mark asset as favorite](#)⁸⁹
 - [Attachments for asset](#)⁹⁰
 - [Setup to view all requests created on the asset within a certain timeframe](#)⁹¹
 - [View or edit asset object notes](#)⁹²
 - [Add zoom to image previews](#)⁹³
 - [Pin saved search lists](#)⁹⁴
 - **Attached Files**
 - [Asset documents](#)⁹⁵
 - **My Calendar**
 - [Customize job card design](#)⁹⁶

78. <https://help.dynaway.com/tasks-app/usage/task-lists/>

79. <https://help.dynaway.com/tasks-app/usage/task-lists/#viewing-task-lists>

80. <https://help.dynaway.com/tasks-app/usage/task-lists/#create-task-list>

81. <https://help.dynaway.com/tasks-app/usage/task-lists/#editing-or-updating-a-task-list>

82. <https://help.dynaway.com/tasks-app/usage/task-lists/#deleting-a-task-list>

83. <https://help.dynaway.com/tasks-app/usage/task-lists/#pin-saved-search-lists>

84. https://help.dynaway.com/work-order-app/assets/edit_view/#mark-as-asset-as-favorite

85. https://help.dynaway.com/work-order-app/assets/edit_view/#view-or-edit-asset-notes

86. https://help.dynaway.com/work-order-app/assets/edit_view/#requests

87. https://help.dynaway.com/work-order-app/assets/edit_view/#attributes

88. https://help.dynaway.com/work-order-app/assets/edit_view/#event-history

89. https://help.dynaway.com/work-order-app/assets/edit_view/#mark-asset-as-favorite

90. https://help.dynaway.com/work-order-app/assets/edit_view/#attachments

91. https://help.dynaway.com/work-order-app/assets/edit_view/#requests

92. https://help.dynaway.com/work-order-app/assets/edit_view/#view-or-edit-asset-object-notes

93. https://help.dynaway.com/work-order-app/assets/edit_view/#edit-or-view

94. <https://help.dynaway.com/work-order-app/assets/asset-lists/#pin-saved-search-lists>

95. <https://help.dynaway.com/work-order-app/attached-files/documents-and-images/#asset-documents>

96. <https://help.dynaway.com/work-order-app/my-calendar/my-calendar/#customize-job-card-design>

- **Requests**
 - [Create request wizard](#)⁹⁷
 - [Mark a request as favorite](#)⁹⁸
 - [Requests listing page - Table view](#)⁹⁹
 - [Editing a request - Changing the asset on a request](#)¹⁰⁰
 - [Attachments for requests](#)¹⁰¹
 - [Notes field update](#)¹⁰²
 - [Active request on asset](#)¹⁰³
 - [Pin saved search lists](#)¹⁰⁴
 - [Manage execution mode for requests](#)¹⁰⁵
- **Work orders**
 - [Mark a work order as favorite](#)¹⁰⁶
 - [New default work order list - Favorites](#)¹⁰⁷
 - [Work orders/jobs listing page - Table view](#)¹⁰⁸
 - [Checklist updates](#)¹⁰⁹
 - [Attachments for Work order line/job](#)¹¹⁰
 - [Limit hierarchy selection when creating a purchase requisition](#)¹¹¹
 - [Manage execution mode](#)¹¹²
 - [Add zoom to image previews](#)¹¹³
 - [Sort work order lists in a list view](#)¹¹⁴
- **Scheduling board**
 - [Scheduling board \(complete documentation revision\)](#)¹¹⁵

97. <https://help.dynaway.com/work-order-app/requests/create-and-edit-requests/#create-request-wizard>

98. <https://help.dynaway.com/work-order-app/requests/create-and-edit-requests/#mark-a-request-as-favorite>

99. <https://help.dynaway.com/work-order-app/requests/create-and-edit-requests/#requests-listing-page>

100. <https://help.dynaway.com/work-order-app/requests/create-and-edit-requests/#edit>

101. <https://help.dynaway.com/work-order-app/requests/create-and-edit-requests/#attachments>

102. <https://help.dynaway.com/work-order-app/requests/create-and-edit-requests/#edit>

103. <https://help.dynaway.com/work-order-app/requests/create-and-edit-requests/#create>

104. <https://help.dynaway.com/work-order-app/requests/request-lists/#pin-saved-search-lists>

105. <https://help.dynaway.com/work-order-app/requests/create-and-edit-requests/#manage-execution-mode-for-requests>

106. <https://help.dynaway.com/work-order-app/work-orders/work-on/#mark-a-work-order-as-favorite>

107. <https://help.dynaway.com/work-order-app/work-orders/list/>

108. <https://help.dynaway.com/work-order-app/work-orders/list/#view-a-work-order-list>

109. <https://help.dynaway.com/work-order-app/work-orders/work-on/#checklists>

110. <https://help.dynaway.com/work-order-app/work-orders/work-on/#attachment>

111. <https://help.dynaway.com/work-order-app/work-orders/work-on/#purchase-requisitions>

112. <https://help.dynaway.com/work-order-app/work-orders/work-on/#manage-execution-mode-in-work-execution>

113. <https://help.dynaway.com/work-order-app/work-orders/work-on/#attachment>

114. <https://help.dynaway.com/work-order-app/work-orders/list/#pin-saved-search-lists>

115. <https://help.dynaway.com/planning-board/>

- [Manage teams in D365](#)¹¹⁶
- [Add team capacity to team view](#)¹¹⁷
- [Show workers with schedule](#)¹¹⁸
- **Safe Work App**
 - **Incidents module**¹¹⁹**(NEW)**
 - [Setup](#)¹²⁰
 - [Usage](#)¹²¹
 - [Key features of Incidents app](#)¹²²
 - [Viewing created incidents](#)¹²³
 - [Incidents listing page](#)¹²⁴
 - [Custom lists](#)¹²⁵
 - [Create custom lists](#)¹²⁶
 - [Pin saved search lists](#)¹²⁷
 - [Create a new incident](#)¹²⁸
 - [Incident details page](#)¹²⁹
 - [Reports and Analysis](#)¹³⁰
 - [Incident list report](#)¹³¹
 - [Incident details report](#)¹³²
 - [Incident list analysis](#)¹³³
 - **Lockout tagout (LOTO)**
 - [LOTO list analysis](#)¹³⁴
 - [LOTO signatures](#)¹³⁵

116. <https://help.dynaway.com/planning-board/usage/teams/#manage-teams-in-d365>

117. <https://help.dynaway.com/planning-board/usage/calendar/#day-capacity-team-capacity>

118. <https://help.dynaway.com/planning-board/usage/calendar/#show-only-workers-with-schedule>

119. <https://help.dynaway.com/safe-work-app/incidents/>

120. <https://help.dynaway.com/safe-work-app/incidents/incidents-setup/>

121. <https://help.dynaway.com/safe-work-app/incidents/incidents-usage/>

122. <https://help.dynaway.com/safe-work-app/incidents/incidents-usage/#key-features-of-incidents-app>

123. <https://help.dynaway.com/safe-work-app/incidents/incidents-usage/#viewing-created-incidents>

124. <https://help.dynaway.com/safe-work-app/incidents/incidents-usage/#incidents-listing-page>

125. <https://help.dynaway.com/safe-work-app/incidents/incidents-usage/#custom-lists>

126. <https://help.dynaway.com/safe-work-app/incidents/incidents-usage/#create-custom-lists-1>

127. <https://help.dynaway.com/safe-work-app/incidents/incidents-usage/#pin-saved-search-lists>

128. <https://help.dynaway.com/safe-work-app/incidents/incidents-usage/#create-a-new-incident>

129. <https://help.dynaway.com/safe-work-app/incidents/incidents-usage/#incident-details-page>

130. <https://help.dynaway.com/safe-work-app/incidents/incidents-reports-and-analysis/>

131. <https://help.dynaway.com/safe-work-app/incidents/incidents-reports-and-analysis/#incident-list-report>

132. <https://help.dynaway.com/safe-work-app/incidents/incidents-reports-and-analysis/#incident-details-report>

133. <https://help.dynaway.com/safe-work-app/incidents/incidents-reports-and-analysis/#incident-list-analysis>

134. <https://help.dynaway.com/safe-work-app/loto/loto-usage/#loto-list-analysis>

135. <https://help.dynaway.com/safe-work-app/loto/loto-usage/#loto-signatures>

- [LOTO list report](#)¹³⁶
- [Pin saved search lists](#)¹³⁷
- **Permits**
 - [Permit list analysis](#)¹³⁸
 - [Pin saved search lists](#)¹³⁹

136. <https://help.dynaway.com/safe-work-app/loto/loto-reports/#loto-list-report>

137. <https://help.dynaway.com/safe-work-app/loto/loto-usage/#pin-saved-search-lists>

138. <https://help.dynaway.com/safe-work-app/permits/permits-usage/#permit-list-analysis>

139. <https://help.dynaway.com/safe-work-app/permits/permits-usage/#pin-saved-search-lists>

4 Installation Notes

4.1 Microsoft Feature - Remarks Can Be Associated With Each Change In Lifecycle State

Microsoft in version 10.0.46 released new feature "Remarks can be associated with each change in lifecycle states". This feature can be enabled in the workspace "Feature management". When feature is enabled then new control "Remark" is added to dialogs: "Update work order state", "Update maintenance request state", "Update asset state" and "Update functional location state". Please note that in the case when you use Dynaway Advanced Asset Management product and you enable this Microsoft feature you will see two controls "Remark" in dialogs "Update work order state" and "Update maintenance request state".

4.2 Models Cleanup

We have cleaned up the number of models shipped. Models removed have either been merged or been deleted.

Please follow the Microsoft guides for deleting models:

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/dev-tools/models#deleting-a-model>

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/deployment/uninstall-deployable-package>

Here is an overview of the models removed:

Model Removed	Notes
Dynaway Electronic Signature for AM (DynawayESignAM)	Merged into Dynaway Maintenance Suite (DynawayMaintenanceSuite)

4.3 Feature Upgrading Form - Related Form References

After deployment of deployable package new feature "Dynaway - Form related form references" will be enabled by default in the workspace "Feature management" and it will automatically move references between forms and related forms from old field "DynFormInstance.ParentForm" (it has been marked as obsolete and should not be used anymore) to the table "DynFormInstanceReference". If you install model files only and not deploy deployable package (e.g. in development environment), then you need to click button "Check for updates" in the workspace "Feature management" to get new feature added to feature list and enabled by default.

4.4 Feature Upgrading Sample Control - Multiple Manufacturer and Model Restrictions On Sample Control

After deployment of deployable package new feature "Dynaway - Multiple manufacturer and model restrictions on sample control" will be enabled by default in the workspace "Feature management" and it will automatically update asset restrictions on sample controls. If you install model files only and not deploy deployable package (e.g. in development environment), then you need to click button "Check for updates" in the workspace "Feature management" to get new feature added to feature list and enabled by default.

4.5 Feature Upgrading Form Type on Form Templates

After deployment of deployable package new feature "Dynaway - Form template form type" will be enabled by default in the workspace "Feature management" and it will update new field "Form type" on existing form templates from default form type "Form" to form type "None" (blank). If you install model files only and not deploy deployable package (e.g. in development environment), then you need to click button "Check for updates" in the workspace "Feature management" to get new feature added to feature list and enabled by default.

5 Updates for Mobile Client 2604.1.1

Installation guide for mobile can be found here: <https://help.dynaway.com/mobile-am/getting-started/>

5.1 Module configurations

Unused nodes under *Application locations* have been removed.

Label	Description
Under the <i>Gantt chart</i> node	
Enabled	Determines whether or not the user can access the Gantt chart module. Default value: false
Under the <i>General</i> node	
Allow user to change functional location	Determine whether or not the user can change their own primary functional location to use as context when working the mobile application. Default value: false
Under the <i>General</i> → <i>AI</i> node	
AI speech-to-text	Determines whether or not the user can use the microphone on their device to fill in input fields and perform searches. Default value: true
AI translation	Determines whether or not the user can use AI to help translate job instructions and notes to their chosen language. Default value: true
Under the <i>General</i> → <i>Lists</i> node	
Downloaded list	Determines whether or not the user will see the "Downloaded" predefined list on the work orders, assets and requests pages. Default value: true
Under the <i>Work execution</i> → <i>Assets</i> node	
Enabled	Determines whether or not the Assets module is available to the user. Default value: true

Label	Description
Under the <i>Work execution</i> → <i>Card design</i> → <i>Asset card design</i> node	
Asset card fields	Determines which fields must be shown on asset cards in the Asset module.
Under the <i>Work execution</i> → <i>Card design</i> → <i>My calendar job design</i> node	
My calendar job card other fields	Determines which fields to display on job cards in the My calendar module.
My calendar job card title field	Determines whether the work order description or job description should be used as the title of cards in the My calendar module.
Under the <i>Work execution</i> → <i>Maintenance requests</i> node	
Create request page view	Determines how the page for creating requests should look for the user. Possible choices are "Compact" and "Wizard" where "Compact" is the standard with all fields in one page. Default value: Compact
Under the <i>Work execution</i> → <i>Work orders</i> node	
Enabled	Determines whether or not the Work orders module is available to the user. Default value: true
Maintenance job title field	Determines the field to use as the title field on the job details page. The options are work order description and job description.

5.1.1 Work Execution

Key	Client Release Notes
DMO-15558 ¹⁴⁰	Assets and Work Orders - Enable Modules The modules Assets and Work orders can now be disabled separately using the Enabled configuration under Work execution > Assets and Work execution > Work orders, respectively.

140. <https://jira.eg.dk/browse/DMO-15558?src=confmacro>

Key	Client Release Notes
DMO-15800 ¹⁴¹	<p>Assets/Objects - Card Design</p> <p>You can now specify which properties to show on asset cards in the mobile client. The default properties are those already shown.</p> <p>You can choose between: functionalLocationId, functionalLocationName, modelId, modelName, productId, productName, hasActiveDowntime, activeDowntimeReasonCodes.</p>
DMO-16228 ¹⁴²	<p>Assets/Objects - Details - Attributes</p> <p>Users can now add decimals in mobile when the data type is <i>Decimal</i> or <i>Real</i>, even if no unit is present.</p>
DMO-15659 ¹⁴³	<p>Assets/Objects - Saved Search Filter for Downtime/Prod Stop</p> <p>You can now filter assets based on active maintenance downtime/production stop. The filter can show based on active downtimes/production stops on the asset/object: All, Yes, or No.</p>
DMO-16255 ¹⁴⁴	<p>General - AI Translation of AI Document Insights</p> <p>End users can now translate note fields to their currently selected language. This requires OpenAI integration in D365 and Module configuration > General > AI > AI speech-to-text enabled for the user as well as the feature Dynaway - AI Troubleshoot enabled.</p>
DMO-16040 ¹⁴⁵	<p>General</p> <p>The warning in the header for missing AM worker is now only visible in work execution modules, i.e., ** My calendar, Work orders, Assets, Requests.</p>
DMO-16257 ¹⁴⁶	<p>General - AI Translation of Note Fields</p> <p>End users can now translate note fields to their currently selected language. This requires OpenAI integration in D365 and Module configuration > General > AI > AI translation enabled for the user.</p>
DMO-16049 ¹⁴⁷	<p>General - Merge Floor Plan to Main Application</p> <p>Merged the Floor plan application into the main Work execution application. The Floor plan is now available as a module in the navigation bar instead of a separate application. As a result, only Dynaway mobile (/work) and Dynaway Scheduling board (/scheduling) need to be kept up-to-date.</p>

141. <https://jira.eg.dk/browse/DMO-15800?src=confmacro>

142. <https://jira.eg.dk/browse/DMO-16228?src=confmacro>

143. <https://jira.eg.dk/browse/DMO-15659?src=confmacro>

144. <https://jira.eg.dk/browse/DMO-16255?src=confmacro>

145. <https://jira.eg.dk/browse/DMO-16040?src=confmacro>

146. <https://jira.eg.dk/browse/DMO-16257?src=confmacro>

147. <https://jira.eg.dk/browse/DMO-16049?src=confmacro>

Key	Client Release Notes
DMO-16057 ¹⁴⁸	<p>General - Predefined Lists</p> <p>It is now possible to hide the Downloaded list for work orders, assets and requests pages. This is done through the module configuration General > Lists > Downloaded list.</p> <p>The All predefined list introduced in 2601.1.1 has been removed.</p>
DMO-16728 ¹⁴⁹	<p>General - QR Scanner Saving Selected Camera</p> <p>If a user switches camera, the selection will be remembered for future uses of QR and barcode scanning.</p> <p>This works for both standard and enhanced QR and barcode scanning.</p>
DMO-16159 ¹⁵⁰	<p>Mobile User - Functional Location</p> <p>Users can now select a functional location from the mobile client, which filters the data displayed throughout the app accordingly. The functional location can be set from the asset details page, the settings page, or the header (only when a functional location is already active).</p> <p>The module configuration General > Allow user to change functional location must be enabled for the user to have this option.</p> <p>If the Mobile parameter Query functional location limitation is enabled, the functional locations specified on the asset management worker will override the functional location on the mobile user.</p>
DMO-16377 ¹⁵¹	<p>My Calendar</p> <p>The scheduled hours in My calendar are now rounded to two decimal places.</p>
DMO-14442 ¹⁵²	<p>My calendar - Job Card Design</p> <p>Users can now modify the properties visible on job cards in My calendar. A new node My calendar job design has been added to the module configuration tree under Work execution > Card design.</p>
DMO-13945 ¹⁵³	<p>Request and Work Orders - Stage / Lifecycle State</p> <p>When the application is not in read-only mode, users can now change the stage / lifecycle state and work status on inactive work orders and requests.</p>
DMO-16397 ¹⁵⁴	<p>Requests - Execution Mode</p> <p>When creating a request, the user can now set an execution mode. This requires the feature Dynaway - Execution mode to be enabled in D365.</p> <p>The execution mode is copied to the work order create dialog.</p>

148. <https://jira.eg.dk/browse/DMO-16057?src=confmacro>

149. <https://jira.eg.dk/browse/DMO-16728?src=confmacro>

150. <https://jira.eg.dk/browse/DMO-16159?src=confmacro>

151. <https://jira.eg.dk/browse/DMO-16377?src=confmacro>

152. <https://jira.eg.dk/browse/DMO-14442?src=confmacro>

153. <https://jira.eg.dk/browse/DMO-13945?src=confmacro>

154. <https://jira.eg.dk/browse/DMO-16397?src=confmacro>

Key	Client Release Notes
DMO-15881 ¹⁵⁵	<p>Requests - Update asset Updating an asset in a request is only allowed if the asset is not verified, i.e., in AM the toggle Asset verified is off and in EAM the toggle Object verified is off.</p>
DMO-15469 ¹⁵⁶	<p>Requests - Create The user is now informed through a label whether the asset selected while creating a maintenance request has one or more existing maintenance requests.</p>
DMO-15617 ¹⁵⁷	<p>Requests - Create Request Wizard You can now customize Create request page in the mobile client. The fields can be split into pages and new "questions" can be added, which will be put, alongside answers to them, into the notes field.</p>
DMO-16141 ¹⁵⁸	<p>Requests - Create Work Order The mobile client now follows the behavior of D365 regarding when a work order can be created from a request. Only if a work order has not already been created and the current stage/lifecycle state allows creating a work order can a work order be created. In addition, the user must also be allowed to create a work order in general as per the existing module configuration Work execution > Work orders > Work order create.</p>
DMO-15359 ¹⁵⁹	<p>Work Execution - Saved Search Lists The user can now pin their favorite lists. The user can do so by entering the Manage pinned lists from the 3-dot menu, on any of the saved search lists pages. If there are pinned lists, they will be displayed in a section of their own, sorted alphabetically. The pinned lists are stored in D365, so the user only needs to pin them from one device.</p>
DMO-16156 ¹⁶⁰	<p>Work Order Jobs - Start Timer When a timer is running and a new timer is started, the dialog now more clearly states what will happen on clicking one of the buttons, and the buttons have been reordered to have the most likely button - Register hours - placed first.</p>
DMO-16512 ¹⁶¹	<p>Work Orders - AI Document Insights Availability When the feature Dynaway - AI Troubleshoot has been enabled then jobs on a corrective work order - as specified by the cost type on the work order type - have a new note field. The note field is always read-only and is kept separate from the other note fields. It is called AI document insights as the troubleshooting steps are based off of associated documents and notes.</p>

155. <https://jira.eg.dk/browse/DMO-15881?src=confmacro>

156. <https://jira.eg.dk/browse/DMO-15469?src=confmacro>

157. <https://jira.eg.dk/browse/DMO-15617?src=confmacro>

158. <https://jira.eg.dk/browse/DMO-16141?src=confmacro>

159. <https://jira.eg.dk/browse/DMO-15359?src=confmacro>

160. <https://jira.eg.dk/browse/DMO-16156?src=confmacro>

161. <https://jira.eg.dk/browse/DMO-16512?src=confmacro>

Key	Client Release Notes
DMO-16417 ¹⁶²	<p>Work Orders - Item registrations</p> <p>When creating item registrations, some inventory dimensions were not displayed if their keys did not follow the Id naming convention (e.g., colorCode). This has been fixed, all inventory dimensions configured in F&O are now correctly shown in item registration.</p>
DMO-14443 ¹⁶³	<p>Work Orders - Job/Line Details Page</p> <p>You can now show the note description instead of the work order header description as the title on the Work Order Job Details page.</p> <p>This can be set up under Module Configuration > Work Execution > Work orders > Maintenance job/line title field, where the user can choose between showing the workOrderDescription and the notesDescription.</p> <p>The title collapses automatically if it is over 2 lines long, but features a Show more button if needed to expand the title quickly.</p>
DMO-15994 ¹⁶⁴	<p>Work Orders - Saved search</p> <p>Fixed an issue where users could not see scheduled work orders when filtering by worker if the user was not set up as an AM worker.</p>
DMO-16462 ¹⁶⁵	<p>Work Orders - Specify Warehouse on Item Forecast with FL Default Site and Warehouse</p> <p>We have fixed an issue related to item forecasts and the module configuration Work execution > Work orders > Registrations > Item registrations lock storage dimension where creating a forecast on a work order job where the functional location only has site defined, the warehouse input would be read-only even though no value was put there.</p>
DMO-14721 ¹⁶⁶	<p>Work Orders - Work Order Checklist Overview</p> <p>In checklists overview, users will now see functional location information above asset information in each checklist line.</p>

[27 issues](#)¹⁶⁷

162. <https://jira.eg.dk/browse/DMO-16417?src=confmacro>

163. <https://jira.eg.dk/browse/DMO-14443?src=confmacro>

164. <https://jira.eg.dk/browse/DMO-15994?src=confmacro>

165. <https://jira.eg.dk/browse/DMO-16462?src=confmacro>

166. <https://jira.eg.dk/browse/DMO-14721?src=confmacro>

167. <https://jira.eg.dk/secure/IssueNavigator.jspx?reset=true&jqlQuery=project+%3D+DMO+AND+%28FixVersion+in+%28%272604.1.1+Dynaway+mobile%27%29+AND+component+in+%28AM%29%29+AND+%22Include+in+client+release+notes%22+%3D+%22Yes%22+ORDER+BY+%22Client+release+notes%22+ASC+++++++&src=confmacro>

5.1.2 Scheduling Board

Key	Client Release Notes
DMO-15898 ¹⁶⁸	<p>Scheduling Board - New Properties Remark and Reason Code</p> <p>It is now possible to display remark and reason code of the latest lifecycle state remark and reason code for a work order on scheduled cards.</p> <p>If both the remark and reason code are to be displayed they are displayed on the same informational line, where the limit is 4 meaning showing both only takes up one of the 4.</p>
DMO-16155 ¹⁶⁹	<p>Scheduling Board - Auto Split Uses All Available Capacity</p> <p>Fixed an issue where, in some time zones, the auto split functionality did not correctly use available capacity across all days.</p>
DMO-14444 ¹⁷⁰	<p>Scheduling Board - Card Title</p> <p>The Scheduling Board now supports showing the note description of a work order line directly on the work order card itself. The note description can be added to the list of visible work order card properties from D365 in Module configuration > Scheduling board > Work order card title configuration.</p>
DMO-16171 ¹⁷¹	<p>Scheduling Board - Forecasted and Scheduled Hours</p> <p>Updated hour calculations in the scheduling board so that values are rounded down to two decimal places to handle floating point errors caused by rounding in computer calculations.</p>
DMO-16152 ¹⁷²	<p>Scheduling Board - Indicate Multiple Hour Forecasts on Unscheduled Work</p> <p>Added an indicator for unscheduled work orders where at least one job has multiple hour forecasts. This is shown as an icon next to the number of lines to help planners identify work that may require more than one person.</p>
DMO-16153 ¹⁷³	<p>Scheduling Board - Keep Last Result in Sidebar</p> <p>Updated navigation behavior so that when opening work order details in the sidebar and navigating back, the previous search and scroll position are retained.</p>
DMO-16395 ¹⁷⁴	<p>Scheduling Board - Login With only Scheduling Board License</p> <p>Fixed an issue where users could not load the Scheduling board in environments with only a Scheduling board license and no Dynaway mobile license.</p>

168. <https://jira.eg.dk/browse/DMO-15898?src=confmacro>

169. <https://jira.eg.dk/browse/DMO-16155?src=confmacro>

170. <https://jira.eg.dk/browse/DMO-14444?src=confmacro>

171. <https://jira.eg.dk/browse/DMO-16171?src=confmacro>

172. <https://jira.eg.dk/browse/DMO-16152?src=confmacro>

173. <https://jira.eg.dk/browse/DMO-16153?src=confmacro>

174. <https://jira.eg.dk/browse/DMO-16395?src=confmacro>

Key	Client Release Notes
DMO-16528 ¹⁷⁵	<p>Scheduling Board - Planning Notes</p> <p>Fixed an issue where planning notes were displayed and saved with incorrect start times due to time zone differences.</p>
DMO-14771 ¹⁷⁶	<p>Scheduling Board - Project ID</p> <p>Work order lists</p> <ul style="list-style-type: none"> • Users can now filter work order lists based on work order projectId. • When creating a work order list, the user can now input specific project ids or parts of them as a filter. <p>Board cards</p> <ul style="list-style-type: none"> • The cards on the board can now display the work order projectId. • This can be turned on in D365 under Module configuration > Scheduling board > Work order card title configuration.
DMO-16150 ¹⁷⁷	<p>Scheduling Board - Split - Split schedule</p> <p>Updated multi-day split functionality so that hours are automatically calculated and adjusted per day based on selected date range and worker availability.</p> <p>Added a toggle on the multi-day split screen to control how hours are distributed across days.</p>
DMO-16151 ¹⁷⁸	<p>Scheduling Board - Split Schedule</p> <ul style="list-style-type: none"> • Updated split functionality so that hours can be automatically distributed and recalculated across all split entries when changes are made. • Added a toggle on the split screen to control automatic adjustment of hours. • When enabled, updating one entry redistributes the remaining scheduled hours across other entries.
DMO-15570 ¹⁷⁹	<p>Scheduling Board - Work Order Pool Filter</p> <p>Added support to filter scheduled work orders based on work order pools.</p> <p>When applied, work orders not part of all selected pools are fixed and dimmed to highlight relevant work orders.</p>

12 issues¹⁸⁰

175. <https://jira.eg.dk/browse/DMO-16528?src=confmacro>

176. <https://jira.eg.dk/browse/DMO-14771?src=confmacro>

177. <https://jira.eg.dk/browse/DMO-16150?src=confmacro>

178. <https://jira.eg.dk/browse/DMO-16151?src=confmacro>

179. <https://jira.eg.dk/browse/DMO-15570?src=confmacro>

180. <https://jira.eg.dk/secure/IssueNavigator.jsps?reset=true&jqlQuery=project+%3D+DMO+AND+%28FixVersion+in+%28%272604.1.1+Scheduling+board%27%29+AND+component+in+%28AM%29%29+AND+%22Include+in+client+release+notes%22+%3D+%22Yes%22+ORDER+BY+%22Client+release+notes%22+ASC+++++++&src=confmacro>

5.1.3 Gantt

Key	Client Release Notes
DMO-16864 ¹⁸¹	<p>Gantt Chart - Release</p> <p>When the module configuration "Gantt chart → Enabled" is enabled, a new "Gantt chart" menu item becomes available in the Dynaway Mobile application.</p> <p>This new functionality provides planners with a graphical, drag-and-drop overview of work orders and all related details, making it easy to plan, adjust, and optimize maintenance activities.</p>

1 issue¹⁸²

5.1.4 Floor Plan

Key	Client Release Notes
DMO-16049 ¹⁸³	<p>General - Merge Floor Plan to Main Application</p> <p>Merged the Floor plan application into the main Work execution application.</p> <p>The Floor plan is now available as a module in the navigation bar instead of a separate application.</p> <p>As a result, only Dynaway mobile (/work) and Dynaway Scheduling board (/scheduling) need to be kept up-to-date.</p>

1 issue¹⁸⁴

181. <https://jira.eg.dk/browse/DMO-16864?src=confmacro>

182. <https://jira.eg.dk/secure/IssueNavigator.jspx?reset=true&jqlQuery=project%3D+DMO+AND+%28FixVersion+in+%28%272604.1.1+Gantt%27%29+AND+component+in+%28AM%29%29+AND+%22Include+in+client+release+notes%22+%3D+%22Yes%22+ORDER+BY+%22Client+release+notes%22+ASC+++++++&src=confmacro>

183. <https://jira.eg.dk/browse/DMO-16049?src=confmacro>

184. <https://jira.eg.dk/secure/IssueNavigator.jspx?reset=true&jqlQuery=project%3D+DMO+AND+%28FixVersion+in+%28%272604.1.1+Floor+plan%27%29+AND+component+in+%28AM%29%29+AND+%22Include+in+client+release+notes%22+%3D+%22Yes%22+ORDER+BY+%22Client+release+notes%22+ASC+++++++&src=confmacro>

6 Updates for D365 Finance & Operations 2604.1.1

Key	Client Release Notes
DFO-10505 ¹⁸⁵	<p>Advanced Asset Management - Asset - Copy to Any Functional Location</p> <p>You can now copy an asset to any selected functional location as the field Functional location has been made editable in the dialog Copy asset structure when parent asset is not selected in this dialog.</p> <p>If parent asset is selected, then the field Functional location is still not editable because it is not allowed to have a copied asset installed in another functional location than the selected parent asset's functional location.</p>
DFO-10841 ¹⁸⁶	<p>Advanced Asset Management - Attribute - Generate Value Overview for All Values</p> <p>You can now generate attribute value overview for all values of an attribute type in one go.</p>
DFO-10628 ¹⁸⁷	<p>Advanced Asset Management - Attribute - Value Log Overview</p> <p>A new page Attribute value log overview allows you to view all attribute value log records for the assets and functional locations, which helps quickly check how, when, and by whom attribute values have been changed.</p>
DFO-9167 ¹⁸⁸	<p>Advanced Asset Management - Fixed Number Sequence for Work Order Kit Is Not Visible</p> <p>A bug has been fixed related to number sequence for work order kit which in some environments was not visible in the page Asset management parameters even if the configuration key Work order kitting was correctly enabled in the system.</p>
DFO-10561 ¹⁸⁹	<p>Advanced Asset Management - Remark and Reason Code Dependent on Microsoft Feature</p> <p>Microsoft introduced a new feature Remarks can be associated with each change in lifecycle states in version 10.0.46. Dynaway controls for remark and reason code have been adjusted accordingly in the Update lifecycle state dialog and are shown only when the Microsoft feature is disabled.</p> <p>This ensures that only one remark control is displayed in Update lifecycle state dialog.</p>
DFO-9891 ¹⁹⁰	<p>Advanced Asset Management - Transfer Assets - Excluded Values</p> <p>You can now set up from which asset fields the values should be excluded from the transfer asset process.</p> <ul style="list-style-type: none"> • If a specific asset field (e.g. fixed asset number / FixedAssetId) is set up in source legal entity as excluded value, then the value from this field will not be transferred to any target legal entity. • If the asset is sent for the first time to target legal entity, then transferred asset in target legal entity will have a blank value in this field. • If the asset is sent again (not the first time) to target legal entity, then the transferred asset in target legal entity will keep the existing value in this field before running the transfer process.

185. <https://jira.eg.dk/browse/DFO-10505?src=confmacro>

186. <https://jira.eg.dk/browse/DFO-10841?src=confmacro>

187. <https://jira.eg.dk/browse/DFO-10628?src=confmacro>

188. <https://jira.eg.dk/browse/DFO-9167?src=confmacro>

189. <https://jira.eg.dk/browse/DFO-10561?src=confmacro>

Key	Client Release Notes
DFO-9339 ¹⁹¹	<p>Advanced Asset Management - Transfer Assets - Links To Production Resource And Fixed Asset When transferring assets the link to production resource and link to fixed asset are either transferred from source legal entity to target legal entity (when they have not been set up as excluded values in source legal entity), or they are not transferred from source legal entity to target legal entity, meaning they remain unchanged in target legal entity (when they have been set up as excluded values in source legal entity).</p>
DFO-10821 ¹⁹²	<p>Advanced Asset Management - Work Order - AI Document Insights AI document insights are now retrieved from asset documents applicable to work order maintenance jobs, based on description, maintenance worker's remarks, and internal notes of work order maintenance jobs.</p>
DFO-10840 ¹⁹³	<p>Advanced Asset Management - Work Order - Copilot Summarization Copilot summarization has been enhanced at the WO level. The summarization now considers the faults registered, forecasted and consumed (expenses, items, hours), failed checklist lines and related work orders.</p>
DFO-10918 ¹⁹⁴	<p>Advanced Asset Management - Work Order - Execution Mode on Alerts Work order alerts functionality now allows triggering alerts based on execution mode set up on the work order maintenance job.</p>
DFO-10370 ¹⁹⁵	<p>Advanced Asset Management - Work Order - Expense Forecast Initialized from Functional Location When creating a new work order or adding a new work order maintenance job to an existing work order, the work order expense forecast can now be initialized from the expense forecast set up on the functional location belonging to the work order maintenance job's functional location hierarchy.</p>
DFO-10689 ¹⁹⁶	<p>Advanced Asset Management - Work Order Type - Attribute Types Grid View Attribute types are now added to work order type using grid control and not list panel control, which allows easy filtering and sorting of added attribute types.</p>
DFO-10836 ¹⁹⁷	<p>Advanced Asset Management - Attribute - Value Log - Remark When changing attribute value on asset or functional location, you can now add a remark explaining why the change is made. Remark is then visible in the attribute value log.</p>

190. <https://jira.eg.dk/browse/DFO-9891?src=confmacro>

191. <https://jira.eg.dk/browse/DFO-9339?src=confmacro>

192. <https://jira.eg.dk/browse/DFO-10821?src=confmacro>

193. <https://jira.eg.dk/browse/DFO-10840?src=confmacro>

194. <https://jira.eg.dk/browse/DFO-10918?src=confmacro>

195. <https://jira.eg.dk/browse/DFO-10370?src=confmacro>

196. <https://jira.eg.dk/browse/DFO-10689?src=confmacro>

197. <https://jira.eg.dk/browse/DFO-10836?src=confmacro>

Key	Client Release Notes
<p>DFO-1106 7¹⁹⁸</p>	<p>Advanced Asset Management - Fixed Field Discarded By Not Populated When Discarding Maintenance Schedule Line</p> <p>A bug has been fixed in relation to field "Discarded by" which remained blank when discarding maintenance schedule line and not providing discard remark. Now irrespective of the fact whether discard remark has been provided, the field "Discarded by" always shows identifier of user who discarded specific maintenance schedule line.</p>
<p>DFO-1090 4¹⁹⁹</p>	<p>Advanced Asset Management - Work Order - Execution Mode on Inherit Values</p> <p>Work order inherit values functionality now allows inheriting to related work order maintenance job the value of execution mode from the original work order maintenance job.</p>
<p>DFO-1062 9²⁰⁰</p>	<p>Advanced Asset Management - Attribute - Planned Value Overview</p> <p>Attribute planned value overview allows users to view all attribute planned values set up on functional locations and assets.</p>
<p>DFO-1090 6²⁰¹</p>	<p>Advanced Asset Management - Fixed Error Cannot Update Lifecycle State When Transferring Asset</p> <p>A bug has been fixed in the asset transfer process related updating lifecycle state on assets transferred to target legal entity.</p> <p>The error was caused by the new Microsoft validation regarding asset lifecycle state updates.</p>
<p>DFO-1083 7²⁰²</p>	<p>Advanced Asset Management - Maintenance Request - Execution Mode</p> <p>After enabling feature Dynaway - Execution mode, you can now set up and assign execution mode to maintenance requests.</p> <p>You can select execution mode when creating a new maintenance request from different places in the system.</p> <p>Additionally, you can assign execution mode to an existing maintenance request, but only when it has an asset assigned and no work order assigned.</p>
<p>DFO-1031 4²⁰³</p>	<p>Asset Service Management - Service Contract - Fixed Refreshing Data When Updating Lifecycle State</p> <p>A bug has been fixed where service contract data was not refreshed in the grid when updating lifecycle state to a state that activates the selected revision and archives the previous revision.</p>
<p>DFO-1104 6²⁰⁴</p>	<p>Contractor Management - Fixed Missing Contact Person in Purchase Order Created from Work Order</p> <p>An issue has been resolved where the contractor contact person was not updated correctly on purchase orders created through the automation process of work order job type.</p>

198. <https://jira.eg.dk/browse/DFO-11067?src=confmacro>

199. <https://jira.eg.dk/browse/DFO-10904?src=confmacro>

200. <https://jira.eg.dk/browse/DFO-10629?src=confmacro>

201. <https://jira.eg.dk/browse/DFO-10906?src=confmacro>

202. <https://jira.eg.dk/browse/DFO-10837?src=confmacro>

203. <https://jira.eg.dk/browse/DFO-10314?src=confmacro>

204. <https://jira.eg.dk/browse/DFO-11046?src=confmacro>

Key	Client Release Notes
DFO-1078 3 ²⁰⁵	<p>Data Manipulation Toolbox - Asset - Maintain Multiple - Fixed Manufacturer Validation</p> <p>A bug has been fixed in the maintain multiple assets functionality related to incorrect manufacturer validation, which prevented updating selected assets.</p>
DFO-1070 5 ²⁰⁶	<p>Data Manipulation Toolbox - Asset Template - Fixed Validate Asset Hierarchy</p> <p>A bug has been fixed in asset hierarchy validation based on asset templates.</p> <p>When moving an asset to a parent or validating hierarchy mismatch, the full parent hierarchy is now validated, including existing and new sub-hierarchies.</p>
DFO-1079 8 ²⁰⁷	<p>Dynaway - Fixed Dynaway Menu Items from System User Forcing License "Team Members"</p> <p>Permissions have been updated for several Dynaway menu items (e.g. About Dynaway) included in the System user security role.</p> <p>These menu items no longer require the Team Members license.</p>
DFO-1100 9 ²⁰⁸	<p>Dynaway - New Certificate</p> <p>A new certificate has been added to the release package as the previous certificate used for signing code and generating license files is expiring.</p> <p>To continue using Dynaway products, you must deploy the new license file when upgrading to version 2604.</p>
DFO-1081 3 ²⁰⁹	<p>Dynaway - Removed Performance Metrics</p> <p>Functionality related to Dynaway performance metrics has been removed from the system.</p>
DFO-1093 3 ²¹⁰	<p>Maintenance Data Import - Adjusted Identifier Mappings When EAM and AM Enabled</p> <p>Adjusted the Identifier mappings page to correctly support switching maintenance processes from Dynaway module Enterprise asset management to Microsoft module Asset management.</p> <p>Added logic to control how data is handled based on configuration key Dynaway Advanced Asset Management:</p> <ul style="list-style-type: none"> • When disabled: Only EAM objects and EAM counters are used in lookups, hyperlinks etc. • When enabled: Only AM assets and AM counters are used in lookups, hyperlinks etc.
DFO-1096 1 ²¹¹	<p>Maintenance Data Import - Fixed Identifier Length Error When Generating Internal Identifiers</p> <p>Fixed an issue where a 'cannot create record' error occurred when generating internal identifiers for objects or assets when existing identifiers in the system had a length greater than 20 characters.</p> <p>Updated the Identifier mappings page so that both internal identifier and external identifier fields can store up to 50 characters.</p>

205. <https://jira.eg.dk/browse/DFO-10783?src=confmacro>

206. <https://jira.eg.dk/browse/DFO-10705?src=confmacro>

207. <https://jira.eg.dk/browse/DFO-10798?src=confmacro>

208. <https://jira.eg.dk/browse/DFO-11009?src=confmacro>

209. <https://jira.eg.dk/browse/DFO-10813?src=confmacro>

210. <https://jira.eg.dk/browse/DFO-10933?src=confmacro>

211. <https://jira.eg.dk/browse/DFO-10961?src=confmacro>

Key	Client Release Notes
<p>DFO-1093 5²¹²</p>	<p>Maintenance Insights - Adjusted Worker Overview When EAM and AM Enabled Adjusted the Worker overview page to correctly support switching maintenance processes from Dynaway module Enterprise asset management to Microsoft module Asset management. Added a check based on configuration key Dynaway Advanced Asset Management to control displayed data:</p> <ul style="list-style-type: none"> • When disabled: Only EAM workers and EAM mobile users are displayed. • When enabled: Only AM workers and AM mobile users are displayed
<p>DFO-1093 7²¹³</p>	<p>Maintenance Insights - Batch Overview - Product A new column Product has been added to the Batch overview page to display the related product (EAM, AM, All).</p>
<p>DFO-1085 9²¹⁴</p>	<p>Maintenance Strategy - Preventive Overview - Fixed Inactive Work Order Displayed as Next Work Order Fixed an issue in the Preventive overview page where inactive work orders were incorrectly displayed as next work orders, causing inaccurate visibility of upcoming maintenance activities. Updated the logic so that only active work orders are considered and displayed as next work orders.</p>
<p>DFO-1100 7²¹⁵</p>	<p>Maintenance Tasks - Fixed Pending Task Not Created for Asset Warranty Expiration Fixed an issue where a pending task was not created for an asset with a warranty expiring in less than 30 days if the asset was not included in any active maintenance plan. Updated the create pending tasks job so that assets are no longer required to be part of an active maintenance plan for pending task creation when warranty expiry conditions are met.</p>
<p>DFO-1062 4²¹⁶</p>	<p>Mobile - Cleanup Job Removes Corrupted Entities and Orphaned Personations Updated the mobile framework cleanup job so that, after checking parameter Entities, it removes corrupted mobile entities (for example, entities with blank EntityId) and orphaned mobile entity personations (personation records pointing to non-existing mobile entities).</p>
<p>DFO-1090 9²¹⁷</p>	<p>Mobile - Fixed Incorrect Handling of Errors Related to Asset Saved Search List Fixed an issue with incorrect handling of errors when parsing queries on asset saved search lists during the data initialization process. Improved validation so that when search criteria in an asset saved search list contain syntax errors, the user is informed during data initialization about which specific saved search list has the error in the search criteria field.</p>

212. <https://jira.eg.dk/browse/DFO-10935?src=confmacro>

213. <https://jira.eg.dk/browse/DFO-10937?src=confmacro>

214. <https://jira.eg.dk/browse/DFO-10859?src=confmacro>

215. <https://jira.eg.dk/browse/DFO-11007?src=confmacro>

216. <https://jira.eg.dk/browse/DFO-10624?src=confmacro>

217. <https://jira.eg.dk/browse/DFO-10909?src=confmacro>

Key	Client Release Notes
<p>DFO-1099 2²¹⁸</p>	<p>Mobile - Fixed Problem with Cancelling Deposit Slip Reversal Journal Caused by Mobile Extension Fixed an issue where cancelling a deposit slip reversal journal did not work correctly because the Dynaway mobile extension deleted the corresponding mobile entity record for the expense journal. During deletion of the expense journal line, the information about the active journal record was not transferred correctly to the standard Microsoft code, resulting in the cancellation process failing.</p>
<p>DFO-1039 8²¹⁹</p>	<p>Mobile - Improved Worker is Missing Required Certificates and Skills Message The message for missing required certificates and skills in the Scheduling board has been improved to include certificate names, skill names, and skill levels, so that it is clear what exact certificates and skills the worker is missing.</p>
<p>DFO-1080 7²²⁰</p>	<p>Mobile - Work Order - Improved Visibility of Lifecycle State Change Validation Errors Improved error handling when changing work order lifecycle state so that validation errors are displayed earlier in the mobile app. This allows users to quickly understand what is wrong, and why the work order lifecycle state has not been updated.</p>
<p>DFO-1066 6²²¹</p>	<p>Mobile - Create Request Page Structure Users can now configure the page structure used in the mobile app for the create request page.</p>
<p>DFO-1073 0²²²</p>	<p>Mobile - Fixed Adding Empty Attachment A bug has been fixed where empty attachments (e.g. blank files) could not be added in the mobile app.</p>
<p>DFO-1105 8²²³</p>	<p>Mobile - Fixed Duplicated Work Orders Visible in Scheduling Board A bug has been fixed in relation to duplicated work orders which sometimes were visible in Scheduling Board.</p>
<p>DFO-1094 7²²⁴</p>	<p>Mobile - Fixed Import of Enabled Users A bug has been fixed where importing enabled mobile users failed due to missing user type configuration.</p>

218. <https://jira.eg.dk/browse/DFO-10992?src=confmacro>

219. <https://jira.eg.dk/browse/DFO-10398?src=confmacro>

220. <https://jira.eg.dk/browse/DFO-10807?src=confmacro>

221. <https://jira.eg.dk/browse/DFO-10666?src=confmacro>

222. <https://jira.eg.dk/browse/DFO-10730?src=confmacro>

223. <https://jira.eg.dk/browse/DFO-11058?src=confmacro>

224. <https://jira.eg.dk/browse/DFO-10947?src=confmacro>

Key	Client Release Notes
<p>DFO-1094 8²²⁵</p>	<p>Mobile - Fixed Incorrect Actual Start and Actual End Dates Set on Work Order Fixed an issue where incorrect actual start date and actual end date were set on the work order when updating the work order lifecycle state from the mobile app to a lifecycle state with parameters Default actual start and Default actual end set to Now. Updated the behavior so that, regardless of these parameter settings, the work order actual start date and actual end date retain the exact dates provided from the mobile app during lifecycle state update.</p>
<p>DFO-1072 9²²⁶</p>	<p>Mobile - Fixed Possibility to Attach File Without Extension A bug has been fixed where files without extensions could be attached. An error message is now displayed in such cases.</p>
<p>DFO-1096 7²²⁷</p>	<p>Mobile - Fixed Purchase Requisition Status Is Not Updated In Mobile App Fixed an issue where the purchase requisition status was not updated in the mobile app when a user approved or rejected a purchase requisition line in the Dynamics 365 FO environment. Updated the synchronization so that all changes to the purchase requisition header are reflected correctly in the mobile app.</p>
<p>DFO-1084 3²²⁸</p>	<p>Mobile - Fixed Searching Items by System Language Fixed an issue with item search when translations were not available in the language set in the mobile app and the language set on the D365 legal entity. Updated the search behavior so that when item translations are not available in these languages, the system uses the language set up as system language in D365 for item search.</p>
<p>DFO-1072 1²²⁹</p>	<p>Mobile - Fixed Some Endpoints Did Not Accept Emojis A bug has been fixed where some endpoints did not accept emojis and caused errors.</p>
<p>DFO-1100 5²³⁰</p>	<p>Mobile - Fixed Truncated Item Description A bug has been fixed where item descriptions longer than 60 characters were truncated in the mobile app. Long descriptions are now displayed correctly.</p>
<p>DFO-9331²³¹</p>	<p>Mobile - Gantt Chart - Setup A new setup page for Gantt charts is now available in Dynaway mobile > Inquiries > Gantt charts.</p>

225. <https://jira.eg.dk/browse/DFO-10948?src=confmacro>

226. <https://jira.eg.dk/browse/DFO-10729?src=confmacro>

227. <https://jira.eg.dk/browse/DFO-10967?src=confmacro>

228. <https://jira.eg.dk/browse/DFO-10843?src=confmacro>

229. <https://jira.eg.dk/browse/DFO-10721?src=confmacro>

230. <https://jira.eg.dk/browse/DFO-11005?src=confmacro>

231. <https://jira.eg.dk/browse/DFO-9331?src=confmacro>

Key	Client Release Notes
DFO-1092 1 ²³²	<p>Mobile - Open Translations for Selected Language Updated the mobile translations page so that when opened from a selected language, only translations for that language are loaded, improving performance. When opening the mobile translations page from the main menu, you can specify the language for which translations should be displayed. If no language is specified, translations for all configured languages are displayed.</p>
DFO-1013 3 ²³³	<p>Shutdown, Turnarounds & Outages - Renamed "Maintenance Outage" to "STO" The term Maintenance outage has been renamed to STO in the user interface to align with naming conventions used in customer processes.</p>
DFO-1006 9 ²³⁴	<p>Shutdown, Turnarounds & Outages - STO - Add Work Order to Phase Work orders in a STO can now be associated with a phase. Each work order can be linked to one phase only.</p>
DFO-1106 4 ²³⁵	<p>Shutdown, Turnarounds & Outages - STO - Fixed Possibility to Add Phase with Blank ID A bug has been fixed where phases could be created without an identifier in STO.</p>
DFO-1101 1 ²³⁶	<p>Shutdown, Turnarounds & Outages - Fixed Dialog Create Work Order Dialog Is Not Closed Fixed an issue where the Create work order dialog did not close correctly after clicking OK when creating a work order for STO.</p>

[52 issues](#)²³⁷

232. <https://jira.eg.dk/browse/DFO-10921?src=confmacro>

233. <https://jira.eg.dk/browse/DFO-10133?src=confmacro>

234. <https://jira.eg.dk/browse/DFO-10069?src=confmacro>

235. <https://jira.eg.dk/browse/DFO-11064?src=confmacro>

236. <https://jira.eg.dk/browse/DFO-11011?src=confmacro>

237. <https://jira.eg.dk/secure/IssueNavigator.jspx?reset=true&jqlQuery=fixVersion+in+%28%22AM+2604.1.1%22%29+and+%22Include+in+client+release+notes%22+%3D+%22Yes%22+order+by+cf%5B10200%5D%2C+Summary+&src=confmacro>