Dynaway Advanced Asset Management 2601.1

Dynaway F&O

5 January, 2026

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Release Date	Versions
📅 22 Dec 2025	Updates for Mobile Client 2601.1.1 Updates for D365 Finance & Operations 2601.1.1

⚠️ **Note to installation - Installing Dynaway Scheduling Board**

Release 2601.1 replaces "Dynaway Planning Board" with "Dynaway Scheduling Board". Installation must be done with virtual path **scheduling** specified on the Web App, the authentication must be **https://<Web App Default Domain>/scheduling/login/success** and when files are uploaded the site can then be accessed from "https://<Web App Default Domain>/scheduling"

⚠️ **Note to Installation - Microsoft Feature - Remarks Can Be Associated With Each Change In Lifecycle States**

Microsoft in version 10.0.46 released new feature "Remarks can be associated with each change in lifecycle states", which adds duplicated control "Remark" when you use Dynaway Advanced Asset Management. Please see more details in Installation Notes section.

⚠️ **Note to Installation - Models Cleanup**

Release 2601.1 contains cleanup of models, please see details in Installation Notes section.

⚠️ **Note to Installation - Feature Upgrading Form - Related Form References**

Release 2510.1 contains new feature "Dynaway - Form related form references", which upgrades form - related form references, please see details in Installation Notes section.

⚠️ **Note to Installation - Feature Upgrading Sample Control - Multiple Manufacturer and Model Restrictions On Sample Control**

Release 2510.1 contains new feature "Dynaway - Multiple manufacturer and model restrictions on sample control", which upgrades sample control asset restrictions, please see details in Installation Notes section.

⚠️ **Note to Installation - Changed Number of Microsoft Versions Supported**

Release 2507.1 is released for product version **10.0.43**. We are switching from release for three latest product versions to release for the two latest product versions. This enables new features from Microsoft to be available more quickly.

⚠️ **Note to Installation - Feature Upgrading Form Type on Form Templates**

Release 2507.1 contains new feature "Dynaway - Form template form type", which upgrades new field "Form type" on existing form templates, please see details in Installation Notes section.

⚠️ **Note to Installation - Installing Dynaway Floor Plan**

Release 2507.1 contains new web application "Dynaway Floor Plan", which must be installed in virtual path **floor-plan** same as how work execution is installed in **work** and safe work in **safe**.

dynaway

Products Released January 2026

- Advanced Asset Management
  - Advanced Attributes, *NEW*
  - Execution Mode, *NEW*
  - AI Summary for Maintenance Requests and Work Orders, *NEW*
- Advanced Maintenance Checklists
- Analytics
- Asset Service Management
- Contractor Management
- Data Manipulation Toolbox
- Electronic Signature
- Forms
- Linear Assets
- Logbook
  - Tasks, *NEW*
- Maintenance Compliance
- Maintenance Data Import, *NEW*
- Maintenance Insights
- Maintenance Requester
- Maintenance Strategy
- Mobile Client - Floor Plan

- Mobile Client - Safe Work
- Mobile Client - Scheduling Board, *NEW*
- Mobile Client - Tasks
- Mobile Client - Work Execution
- Rapid Setup
- Safe Work
- STO (Shutdown, Turnarounds & Outages)
- Tasks

Labels are updated in en-us only.

The deployment package has been built on:

- *Installed product version: 10.0.45*
- *Installed platform version: Update69*

The mobile applications have been tested on the following browsers, all browsers using the latest build at the time of release:

- ***Desktop***
  - *Chrome version 143 on Windows 11 desktop*
  - *Edge version 143 on Windows 11 desktop*
- ***Android***
  - *Chrome version 143 on Android phone (running Android 15)*
- ***iPad***
- ***iPhone***
  - *Safari for iOS 26.2*
  - *Edge version 143*
  - *Chrome version 143*

Known issues*:*

- *If using the Edge browser on iPhone or iPad, and signing in to your AD account, closing down the browser will delete all cached data for the application and the user has to synchronize all data again.*
- *On some Android phones the event telling the browser that the virtual keyboard is closed does not fire resulting in save buttons sometimes overlapping close/cancel buttons.*

Installation guide for mobile can be found here: https://help.dynaway.com/mobile-am/getting-started/

1 Major Changes

1.1 Dynaway Planning Board → Dynaway Scheduling Board

The name of the application has changed to Dynaway Scheduling Board.

The interface will be a little bit different, but you are still able to do all the tasks you do today. One or two features may have a slightly different flow.

Installation notes

The scheduling board must use the virtual path "**/scheduling**" and the redirect URIs in the App Registration must be "**<Web App Domain>/scheduling/login/success**".

Merging of Work Execution, Tasks and Safe Work Applications

The applications have been merged so now the installation of these is limited to one single application package

2 Upcoming Changes

2.1 Dynaway Mobile Client Installation

This does not happen yet but is a notice to inform you that it is coming.

The installation and update process for the Dynaway mobile clients will change.

We are striving to make it easier to manage the installation and upgrade process for the Dynaway mobile clients which will lead to updated installation guide, just one installation package no matter which mobile clients you are using, upgrading can be done with a simple script minimizing the risk of faulty input. We are also removing the need to update the web.config file of applications but rather use environment variables in the Web app - these will also be manageable through a script.

3 Summary

In this version, of particular note are:

- **Finance and Operations**
  - **Advanced asset management**
    - Attributes are available for assets, functional locations, maintenance requests, and work orders. The following functionality has been added for attributes:
      - Attribute value log, shows history of values
      - Inherit attribute values. Values for attributes and be inherited onto sub-functional locations, installed assets and sub-assets.
      - Inquire into attribute value across all types of data. This enables you to find all assets, functional locations, maintenance requests, and work orders with a given attribute and value.
      - Planned attribute values. You can set up future attribute values and have them applied automatically.
  - **Logbook**
    - You can now have tasks for your logbook.

- **Mobile Client**
  - **Work execution:**
    - **Merging with Safe Work and Tasks:** If you have license for either or both of "Safe Work" and "Tasks" modules, these are now found in the Work Execution application. This also brings with it improvements to the work execution modules, these include:
      - Recently viewed and favorites lists
      - Updated UI (larger fonts, color changes, etc.)
      - Simpler select dialogs to decrease clicks required for the user
    - **Execution mode:** Specify execution modes for asset types allowing you to set a desired execution mode on work order jobs meaning, the job should only be worked on if the associated asset is in a specific execution mode.
  - **Scheduling board:**
    - **New version:** This is a replacement of the Planning Board application. This must be setup to use the virtual path "**/scheduling**" where Planning Board was using "**/plan**"
    - **Shared teams:** Teams can now be shared between planners in the same manner and location as saved searches are shared. The teams are saved with area "TEAMS_PLAN".
    - **Team capacity overview:** The Scheduling Board shows team capacity overview per day giving the planner more information on the current status of the scheduling process.
  - **Safe work:**
    - **Merge with Work Execution:** The application has been merged with the Work Execution application for easier installation and streamlining of the user interface.

- **Task:**
  - **Merge with Work Execution:** The application has been merged with the Work Execution application for easier installation and streamlining of the user interface.
  - **Checklists for Tasks:** Tasks can now have checklists. They use the same framework as for work order jobs ensuring that all related features are available as well, e.g. checklist actions.
- **Floor plan:**
  - *Note: This is not available for on-premise instance installations yet.*

  - > **ℹ Installation notes**
    >
    > If you want to install Dynaway Floor Plan, it must be in the virtual path **floor-plan** same as the work execution application is in **work** and scheduling board is in **scheduling**.

- **Gantt chart:**
  - **Prototype**: We make this prototype available for the public. This can be used to see outages and work orders in a Gantt chart.
  - *Note: This is a prototype version, and it should not be used in production.*
  - *Note: You will need a speicific license to see this module in the application.*
- **Logbook:**
  - **Prototype**: We make this prototype available for the public. It is available as part of the work execution installation package.
  - *Note: This is a prototype version and it should not be used in production.*
  - *Note: You will need a specific license to see this module in the application.*

4 Documentation

The following documents have been created/updated:

- **Data Manipulation Toolbox**
  - Create hierarchy[1]
  - Validate hierarchy[2]
- **Forms**
  - Create form templates[3]
- **Tasks (F&O)**
  - Setup[4]
    - Set up the Number Sequence for New Task Identifier
    - Set up Task Types
    - Set Up Task Lifecycle Models and Lifecycle States
    - Set up Lifecycle State Update Permissions
    - Set up Task Worker Groups and Assign Task Type
    - Assigning Worker Groups from the Task Types Page
  - Mobile User[5]
    - Application access
    - User permissions
  - Usage[6]
    - Overview[7]
      - Module Overview
      - Tasks Overview Pages
      - Update Lifecycle State
      - Add Log Remark
      - Lifecycle State Log
      - View Tasks in Event History
    - Manual Tasks[8]
      - Create and Manage Tasks Manually
    - Recurring Tasks[9]

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1. https://help.dynaway.com/data-manipulation-toolbox/asset/asset-template/#create-asset-hierarchy
2. https://help.dynaway.com/data-manipulation-toolbox/asset/asset-template/#validate-hierarchy
3. https://help.dynaway.com/forms/forms-for-advanced-asset-management-and-safe-work/setup/#create-form-templates
4. https://help.dynaway.com/tasks/setup/
5. https://help.dynaway.com/tasks/setup/mobile-user/
6. https://help.dynaway.com/tasks/usage/
7. https://help.dynaway.com/tasks/usage/overview/
8. https://help.dynaway.com/tasks/usage/manual-task/
9. https://help.dynaway.com/tasks/usage/recurring-task/

- Set Up Recurring Tasks
- Creating a Recurring Task
- Pending Tasks[10]
  - Pending Tasks Overview
  - Setup to Create Pending Tasks
  - Create Pending Task Batch Job
- **Incidents (F&O)**
  - Overview[11]
    - Module overview
    - Incidents overview pages
    - View incidents in Event history
  - Setup[12]
    - Set up the Number Sequence for New Incident Identifier
    - Set up Incident Types
    - Set Up Incident Lifecycle Models and Lifecycle States
    - Set up Lifecycle State Update Permissions
  - Usage[13]
    - Create New Incident
    - Update Lifecycle State
    - Add Log Remark
    - Lifecycle State Log

Documents updated for the mobile client:

- **Mobile AM**
  - **Setup and Deploy**
    - Dynaway Mobile Functionality Configuration
      - Translations[14]
      - Work status[15]
      - Enabling the Complete work/ Complete work order button[16]
      - Using the Complete work/ Complete work order button[17]
      - Module configuration[18]

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10. https://help.dynaway.com/tasks/usage/pending-tasks/
11. https://help.dynaway.com/safework-am/incidents/overview/
12. https://help.dynaway.com/safework-am/incidents/setup/
13. https://help.dynaway.com/safework-am/incidents/usage/
14. https://help.dynaway.com/mobile-am/getting-started/setup-mobile/#translations
15. https://help.dynaway.com/mobile-am/getting-started/setup-mobile/#work-status
16. https://help.dynaway.com/mobile-am/getting-started/setup-mobile/#enabling-the-complete-work-complete-work-order-button
17. https://help.dynaway.com/work-order-app/work-orders/work-on/#using-the-complete-work-button

- Requirements and Releases[19]
- Dynamics 365 F&O Deployment[20]
- Dynaway Mobile Functionality Configuration
  - Final Setup in Dynamics 365 F&O > Security roles[21]
  - Final Setup in Dynamics 365 F&O > Handlers[22]
  - Final Setup in Dynamics 365 F&O > User configuration[23]
  - Final Setup in Dynamics 365 F&O > Initialize entities[24]
- Get Started with the Mobile Client[25]
- **Work Execution App**
  - Work orders
    - Assets > View floor plan[26]
    - Customize cards for work orders[27]
- **Tasks for Mobile**
  - Setup and Deploy[28]
    - Key Features of Tasks App
    - Viewing Created Tasks
    - Tasks Listing Page
    - Create a New Task
    - Task Details Page
    - Create Custom Lists
- **Incidents for Mobile**
  - Incidents Setup[29]
    - Getting Access to Safe Work and Incidents
    - User Permissions for Access to Incidents
  - Incidents Usage[30]
    - Key Features of Tasks App
    - Viewing Created Incidents

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18. https://help.dynaway.com/mobile-am/getting-started/setup-mobile/#module-configuration
19. https://help.dynaway.com/mobile-am/getting-started/requirements-and-releases/
20. https://help.dynaway.com/mobile-am/getting-started/install-backend/
21. https://help.dynaway.com/mobile-am/getting-started/setup-for-d365fo/#security-roles
22. https://help.dynaway.com/mobile-am/getting-started/setup-for-d365fo/#handlers
23. https://help.dynaway.com/mobile-am/getting-started/setup-for-d365fo/#user-configuration
24. https://help.dynaway.com/mobile-am/getting-started/setup-for-d365fo/#initialize-entities-1
25. https://help.dynaway.com/mobile-am/getting-started/assets-and-work-orders/#navigation
26. https://help.dynaway.com/work-order-app/assets/edit_view/#floor-plan
27. https://help.dynaway.com/work-order-app/work-orders/create/#customize-cards-for-work-orders
28. https://help.dynaway.com/tasks-app/usage/
29. https://help.dynaway.com/safe-work-app/incidents/incidents-setup/
30. https://help.dynaway.com/safe-work-app/incidents/incidents-usage/

- Incidents Listing Page
- Custom Lists
- Create a New Incident
- Incident Details Page
- Create Custom Lists
  - Incidents Reports and Analysis[31]
    - Incident List Report
    - Incident Details Report
    - Incident List Analysis
- **Floor plans on Mobile**
  - Setup[32]
    - Getting Access to the Floor Plan App
  - Usage[33]
    - Overview
  - Mobile Application[34]
    - The Floor Plan Application
    - View Floor Plan Details
    - Create New Floor Plan
    - Edit a Floor Plan
    - Create New Floor Plan Groups
    - View and Edit Floor Plan Groups
  - Desktop Application[35]
    - The Floor Plan Application
    - View Floor Plan Details
    - Create New Floor Plan
    - Edit a Floor Plan
    - Create New Floor Plan Groups
    - View and Edit Floor Plan Group
  - Viewing Floor Plans in F&O[36]
    - View and Edit Floor Plans in F&O
    - View and Edit Floor Plan Groups in F&O

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31. https://help.dynaway.com/safe-work-app/incidents/incidents-reports-and-analysis/
32. https://help.dynaway.com/floor-plans-app/setup/setup/
33. https://help.dynaway.com/floor-plans-app/usage-mobile-application/
34. https://help.dynaway.com/floor-plans-app/usage-mobile-application/using-the-floor-plan-app/
35. https://help.dynaway.com/floor-plans-app/usage-mobile-application/desktop-application/
36. https://help.dynaway.com/floor-plans-app/usage-mobile-application/viewing-floor-plans-in-f-o/

5 Installation Notes

5.1 Microsoft Feature - Remarks Can Be Associated With Each Change In Lifecycle State

Microsoft in version 10.0.46 released new feature "Remarks can be associated with each change in lifecycle states". This feature can be enabled in the workspace "Feature management". When feature is enabled then new control "Remark" is added to dialogs: "Update work order state", "Update maintenance request state", "Update asset state" and "Update functional location state". Please note that in the case when you use Dynaway Advanced Asset Management product and you enable this Microsoft feature you will see two controls "Remark" in dialogs "Update work order state" and "Update maintenance request state".

5.2 Models Cleanup

We have cleaned up the number of models shipped. Models removed have either been merged or been deleted.

Please follow the Microsoft guides for deleting models:

https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/dev-tools/models#deleting-a-model

https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/deployment/uninstall-deployable-package

Here is an overview of the models removed:

Model Removed	Notes
Dynaway Electronic Signature for AM (DynawayESignAM)	Merged into Dynaway Maintenance Suite (DynawayMaintenanceSuite)

5.3 Feature Upgrading Form - Related Form References

After deployment of deployable package new feature "Dynaway - Form related form references" will be enabled by default in the workspace "Feature management" and it will automatically move references between forms and related forms from old field "DynFormInstance.ParentForm" (it has been marked as obsolete and should not be used anymore) to the table "DynFormInstanceReference". If you install model files only and not deploy deployable package (e.g. in development environment), then you need to click button "Check for updates" in the workspace "Feature management" to get new feature added to feature list and enabled by default.

5.4 Feature Upgrading Sample Control - Multiple Manufacturer and Model Restrictions On Sample Control

After deployment of deployable package new feature "Dynaway - Multiple manufacturer and model restrictions on sample control" will be enabled by default in the workspace "Feature management" and it will automatically update asset restrictions on sample controls. If you install model files only and not deploy deployable package (e.g. in development environment), then you need to click button "Check for updates" in the workspace "Feature management" to get new feature added to feature list and enabled by default.

5.5 Feature Upgrading Form Type on Form Templates

After deployment of deployable package new feature "Dynaway - Form template form type" will be enabled by default in the workspace "Feature management" and it will update new field "Form type" on existing form templates from default form type "Form" to form type "None" (blank). If you install model files only and not deploy deployable package (e.g. in development environment), then you need to click button "Check for updates" in the workspace "Feature management" to get new feature added to feature list and enabled by default.

6 Updates for Mobile Client 2601.1.1

Installation guide for mobile can be found here: https://help.dynaway.com/mobile-am/getting-started/

6.1 Module configurations

Unused nodes under *Application locations* have been removed.

Label	Description
Under the *General* node	
Landing page	This has moved from the *Work execution* node. Now contains more options. Default value: **My calendar**
Under the *Scheduling board* node	
Work order card title configuration	Extended to include *executionModeId* and *executionModeDescription* if the "Dynaway - Execution mode" feature is enabled.
Under the *Work execution* → *Card design* → *Work order job design* node	
Work order job card other fields	Extended to include *executionModeId* and *executionModeDescription* if the "Dynaway - Execution mode" feature is enabled.
Under the *Work execution* → *Work orders* node	
Checklist N/A allowed	Determines if the user is allowed to set N/A on checklists both individual and for the entire checklist Default value: **true**

6.1.1 Work Execution

Key	Client Release Notes
DMO-14558[37]	**Assets - Floor Plans** A new floor plans tab has been added to the asset details page. If you have access to the Floor plan application, this tab is visible and shows the number of floor plans that include the selected asset. Opening the tab lists all related floor plans. If an application link to the Floor Plan application is configured, selecting a floor plan opens it directly in that application.

Key	Client Release Notes
DMO-15439[38]	**Assets/Objects - Asset/Object Tree** Improved handling of long lists of functional locations and assets/objects in the tree structure. This fixes an issue where, scrolling in the tree could behave erratically and display large blank areas below the list of entities.
DMO-13671[39]	**Assets/Objects - Quick Create Work Order or Request** Users can now create a Work Order or a Maintenance Request, directly from the asset details page. Two actions have been added at the top of the asset details page, and rely on the existing module configurations: 1. For creating a work order: *Work Execution > Work Orders > Work Order Create* 2. For creating a request: *Work Execution > Maintenance Requests > Enabled*
DMO-15022[40]	**Assets/Objects - Requests - Show All Active Requests** The **Requests** view on the asset/object details page has been updated to show all requests available in the timeline/event history. The list displays only active requests.
DMO-15087[41]	**General - Added Initial Loading Screen** An initial loading screen has been added before configuration is loaded to provide a smoother application startup experience.
DMO-15428[42]	**General - Attachments - Preview** Users can now *zoom and pan* over images while previewing an image, e.g. Asset images, Item registration images.
DMO-13959[43]	**General - Attachments** Users can now add multiple attachments at once for Work Orders/Assets/Requests.
DMO-15560[44]	**General - Landing Page** The module configuration for selecting the landing page has been revised. The configuration is now located at **General > Landing page** and determines the landing page of the main application. This applies across work execution modules, safe work modules, and the task module, if licensed.

37. https://jira.eg.dk/browse/DMO-14558?src=confmacro
38. https://jira.eg.dk/browse/DMO-15439?src=confmacro
39. https://jira.eg.dk/browse/DMO-13671?src=confmacro
40. https://jira.eg.dk/browse/DMO-15022?src=confmacro
41. https://jira.eg.dk/browse/DMO-15087?src=confmacro
42. https://jira.eg.dk/browse/DMO-15428?src=confmacro
43. https://jira.eg.dk/browse/DMO-13959?src=confmacro
44. https://jira.eg.dk/browse/DMO-15560?src=confmacro

Key	Client Release Notes
DMO-14416[45]	**Requests - Update Object/Asset** Users can now update the object/asset on a request while the request is active, and no work order has been created from the request.
DMO-14931[46]	**Work Orders - Checklist Notes** Fixed a text visibility issue when adding or editing a checklist note in dark mode.
DMO-11704[47]	**Work Orders - Checklist Overview Performance** Fixed an issue where opening the checklist overview on a work order with many checklist lines across multiple jobs/lines could cause the browser to become unresponsive. The page may still become unresponsive when viewing checklist lines for a single job/line that contains a very large number of checklist lines, for example more than 1000.
DMO-15241[48]	**Work Orders - Default Line Property for Hour Forecasts** When creating an hour forecast from the client, the default line property defined on the project category is applied as the line property for the new hour forecast.
DMO-15354[49]	**Work Orders - Details - Take Schedule Limitations** The action **Take schedule** is now governed by the **Work execution > Work orders > Work order schedule modifications** module configuration, similar to the **Schedule to me action**.
DMO-15109[50]	**Work Orders - Execution Mode** If the **Dynaway - Execution mode** feature is enabled, users can create saved search lists that filter jobs by execution mode. When creating a new job, either directly or as part of creating a new work order, users can select the execution mode based on the execution modes available for the associated asset type. Execution mode can also be added as a property on job cards in saved search lists. On the job details page, the execution mode for the job is displayed in the top area.
DMO-15677[51]	**Work Orders - Items - Handle Optional Dimensions** We have changed the dimension configuration from always being mandatory on all dimensions to look at the dimension setup of the item. This change will only apply in online scenarios as we do not have the dimension setup available for items while offline.

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45. https://jira.eg.dk/browse/DMO-14416?src=confmacro
46. https://jira.eg.dk/browse/DMO-14931?src=confmacro
47. https://jira.eg.dk/browse/DMO-11704?src=confmacro
48. https://jira.eg.dk/browse/DMO-15241?src=confmacro
49. https://jira.eg.dk/browse/DMO-15354?src=confmacro
50. https://jira.eg.dk/browse/DMO-15109?src=confmacro
51. https://jira.eg.dk/browse/DMO-15677?src=confmacro

Key	Client Release Notes
DMO-14965[52]	**Work Orders - Job Notes Disappearing** The note fields for work order jobs/lines, assets/objects and requests have been updated. When editing or adding a note, a dialog now opens for entering the content. For job notes, when timestamps are enabled, a timestamp is always added, and existing notes cannot be edited.
DMO-13338[53]	**Work Orders - Job Notes With Timestamp** When the timestamp feature is enabled for the job notes, the timestamp will now always be added. The user adds a new note by clicking the note field and then they can put in their note on which a timestamp will automatically be added.
DMO-13308[54]	**Work orders - Checklists - Mark mandatory checklist as *N/A*** Maintenance planners/managers can control which users can mark mandatory checklist items as **N/A** using the module configuration **Work execution > Work orders > Checklist N/A allowed**.
DMO-13578[55]	**Work orders - Procurement - Purchase Requisitions** - When creating a purchase requisition line by category, the fields vendor, unit price, and reason code are set as mandatory based on the configuration in **F&O > Procurement > Setup > Policies > Purchasing policy > Procurement policy > Purchase requisition control rule**, with values **Required** or **Not required**. - If, for the given **Vendor account**, the purchase requisition control rule is set to **Required** in **F&O**, and the selected category has no vendors associated with it, a message is displayed stating **No vendors available for this category**.

[19 issues[56]](#)

6.1.2 Scheduling Board

Key	Client Release Notes
DMO-15015[57]	**Scheduling Board - Calendar Navigation by Week** Resolved an issue where the "Two weeks" and "Four weeks" views navigated by two and four weeks when moving back and forth in the calendar. The calendar now navigates by one week at a time in these views.

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52. https://jira.eg.dk/browse/DMO-14965?src=confmacro
53. https://jira.eg.dk/browse/DMO-13338?src=confmacro
54. https://jira.eg.dk/browse/DMO-13308?src=confmacro
55. https://jira.eg.dk/browse/DMO-13578?src=confmacro
56. https://jira.eg.dk/secure/IssueNavigator.jspa?reset=true&jqlQuery=project+%3D+DMO+AND+%28FixVersion+in+%28%272601.1.1+Dynaway+mobile%27%29+AND+component+in+%28AM%29%29+AND+%22Include+in+client+release+notes%22+%3D+%22Yes%22+ORDER+BY+%22Client+release+notes%22+ASC+++++++++&src=confmacro

Key	Client Release Notes
DMO-15110[58]	**Scheduling Board - Execution Mode** Saved searches have been extended to support filtering job lists by execution mode. When execution mode is enabled, it is displayed on cards in the sidebar and can also be shown on scheduled work by adding it in the module configuration - **Scheduling board > Work order card title configuration**. Only the first four entries are shown on the card.
DMO-14557[59]	**Scheduling Board - Load and Save Teams using D365** Teams will now be saved in D365. They will be saved as saved searches using the area **TEAM_PLAN**. Teams can be shared between planners. Shared teams cannot be modified in the web application, consistent with other shared saved searches.
DMO-14990[60]	**Scheduling Board - Show Add Planning Note Button** The process for adding a planning note from the preview version of the scheduling board has been updated. When a planner hovers over a day in the calendar, a green circle with a plus icon appears. Selecting it adds a new planning note for the resource on that day.
DMO-12105[61]	**Scheduling Board - Team Capacity Per Day View** A new team capacity per day view has been added to the header of each team. The capacity view shows the number of total numbers of scheduled hours per day compared to the total available hours for each team.
DMO-15452[62]	**Scheduling Board - Workers Lookup for 1000+ Workers** The workers lookup has been updated to support more than 1000 workers, ensuring that all available workers can be found regardless of scale. This ensures that trades and worker groups are correctly represented in the application.
DMO-14471[63]	**Scheduling Board – Preferences** A new **Only Scheduled** view preference has been added to the Scheduling Board. When enabled, the board displays only resources that have schedules and/or notes, helping planners focus on relevant information when reviewing drafts.

7 issues[64]

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57. https://jira.eg.dk/browse/DMO-15015?src=confmacro
58. https://jira.eg.dk/browse/DMO-15110?src=confmacro
59. https://jira.eg.dk/browse/DMO-14557?src=confmacro
60. https://jira.eg.dk/browse/DMO-14990?src=confmacro
61. https://jira.eg.dk/browse/DMO-12105?src=confmacro
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6.1.3 Safe Work

Key	Client Release Notes
DMO-14 583[65]	**General - Display Forms in Two-Column Layout on Large Screens** Form layouts across the application have been updated to improve usability. On large screens, fields are displayed in a two-column layout to improve readability and reduce scrolling. On tablet and mobile devices, forms continue to use a single-column layout.
DMO-15 339[66]	**General - Fix Link To Report And Analysis Pages** • Resolved an issue that prevented navigation to the Report and Analysis pages.
DMO-14 753[67]	**General - Make Remark Field Mandatory on Final Lifecycle Step** The **Remark** field is now mandatory on the final lifecycle step to ensure important context is captured.
DMO-12 382[68]	**LOTO - Asset Tree** • Improved handling of the asset tree to provide more coherent navigation. • Enabled passing of data between tabs within the asset tree.
DMO-14 076[69]	**Permits - Add Attachments** • Attachments can now be uploaded when creating a new permit. • A new page has been added to view attachments associated with a permit.

5 issues[70]

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6.1.4 Task

Key	Client Release Notes
DMO-15 478[71]	**Task - Add Note Field in Search View and List Report** • A compact note preview has been added to both list and card views on the task search page. Users can view a truncated note and expand it using **Show more**. • On the task list reports page, the full note is displayed, and users can choose to show or hide notes.

DMO-14 666[72]	**Task - Preassign Related Fields When Creating a New Task from Task Details Page**
	• The **Date** field in **Create task** form is set to current date and time for both new and prefilled forms.
	• On the task details page:
	  • Selecting **Create task** opens an empty form.
	  • Selecting **Copy task** opens the form with selected fields prefilled from the parent task.

2 issues[73]

6.1.5 Floor Plan

Key	Client Release Notes
DMO-15961[74]	**Floor Plan - Bug Fixes** • Fix a bug where the functional location was not refreshed after updating • Fix a bug where the number of floor plans in a group was not refreshed • Fix a bug where the existing pin were not appearing immediately on the picture • Fix a bug on iOS where the title was overlapping the back button

1 issue[75]

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7 Updates for D365 Finance & Operations 2601.1.1

Key	Client Release Notes
DFO-10376[76]	**Advanced Asset Management -** Asset - Counter-based Warranty Counter-based warranties can now be configured for assets. • A warranty can be set up by specifying the counter type and counter value, without requiring warranty lines. • For counter-based warranties, the asset counter value is assumed to start at zero. • When creating a work order for an asset with a counter-based warranty, the total counter value registered on the asset is compared with the counter value defined on the warranty, and warnings are shown when applicable.
DFO-10518[77]	**Advanced Asset Management -** Attribute - Inherit Value to Sub-Functional Locations and Sub-Assets Attribute types can now be configured to automatically inherit values through the hierarchy. • When an attribute value is updated on a parent functional location, the same attribute is automatically updated on all related sub-functional locations and sub-assets. • Similarly, when an attribute value is updated on a parent asset, it is automatically propagated to all its sub-assets.
DFO-10520[78]	**Advanced Asset Management -** Attribute - Planned Values Planned future values can now be set for attributes on functional locations and assets. When ready, users can click **Apply** to update the attribute. If the attribute is configured to inherit values, the change automatically propagates to sub-locations and sub-assets.
DFO-10519[79]	**Advanced Asset Management -** Attribute - Value Log An attribute value log is now available on assets and functional locations. The log provides a history of changes made to attribute values.
DFO-10545[80]	**Advanced Asset Management -** Attribute - Value Overview Attribute Value Overview allows users to see all Functional locations, Assets, Maintenance requests, and Work Orders that share the same attribute value.
DFO-10198[81]	**Advanced Asset Management -** Execution Mode A new feature, Dynaway - Execution mode, has been added to feature management. When enabled, it allows execution mode to be configured for work order maintenance jobs.

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81. https://jira.eg.dk/browse/DFO-10198?src=confmacro

Key	Client Release Notes
DFO-10687[82]	**Advanced Asset Management -** Maintenance Request - Add to Work Order Two new fields keeping maintenance request number and description have been added to the dialog "Add to work order" which helps to confirm which maintenance request will be added to selected work order.
DFO-10725[83]	**Advanced Asset Management -** Maintenance Request - Mandatory Job Trade A new feature, **Dynaway - Job trade mandatory on maintenance request creation dialog**, has been added to the **Feature management** workspace. When enabled, the job trade field is shown in the **Create request** dialog and must be completed to manually create a maintenance request.
DFO-10485[84]	**Advanced Asset Management -** Maintenance Request - AI Summary An AI-generated summary can now be displayed on the maintenance request page. The summary is generated using the Azure OpenAI service and is based on maintenance request data such as the maintenance request ID, asset, and the maintenance worker who initiated the request etc.
DFO-10615[85]	**Advanced Asset Management -** Maintenance Requests - Description on Work Order Descriptions from maintenance requests are now copied to the internal notes of maintenance jobs. Maintenance technicians no longer need to open the related maintenance request to read the description. This is especially useful when multiple maintenance requests are collected into a single work order.
DFO-10569[86]	**Advanced Asset Management -** Work Order - AI Summary An AI-generated summary can now be displayed on the work order page. The summary is generated using the Azure OpenAI service and is based on work order data such as maintenance jobs, assets, description, scheduled jobs etc.
DFO-10567[87]	**Advanced Asset Management -** Work Order Pools - Validation Expected start and expected end values are now validated. If expected end is set, it cannot be earlier than or equal to expected start. This ensures consistency, as work orders added to a pool inherit the same expected start and end values, and work orders do not allow expected end to be equal to expected start.

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Key	Client Release Notes
DFO-10560[88]	**Advanced Asset Management -** Renamed Technical Elements for Remark and Reason Code Microsoft, in their 10.0.46 version, released a new feature - **Remarks can be associated with each change in lifecycle states**, and added a new control called **RemarkControl** to the form **EntAssetLifecycleStateUpdate** . To avoid names conflict between the remark functionality provided by **Microsoft** and remark functionality provided by **Dynaway**, we have renamed the technical elements related to remark and reason code functionality available in the dialogs - **Update work order state** and **Update maintenance request state**.
DFO-10348[89]	**Advanced Maintenance Checklists -** Fixed Possibility to Set Default Values in Maintenance Checklist from Inactive Work Order Fixed an issue where it was possible to set default values and add new maintenance checklist lines from a maintenance checklist template on an inactive work order. When selecting **Add template lines** or **Set and check default values** on an inactive work order, an error message is now displayed.
DFO-10353[90]	**Data Manipulation Toolbox -** Fixed Possibility to Set Up Child Asset the Same as Parent Asset Fixed an issue where an asset template allowed a child asset to be set up with the same asset type, manufacturer, and model as the parent asset defined in the template header.
DFO-8336[91]	**Forms -** Fixed Possibility to Change Validity Period on Inactive Forms It is no longer possible to change the validity period on inactive forms.
DFO-10086[92]	**Logbook -** Data Entities New **Logbook** data entities have been introduced. These entities allow easier export and import of logbook setup, including entry types, shifts, lifecycle models, and lifecycle states.
DFO-10013[93]	**Logbook -** Tasks It is possible now to create tasks for logbook in the logbook entries pages. In the page "Active logbook entires" only active tasks related to selected logbook are displayed. In the page "All logbook entries" all tasks (both active and inactive) related to selected logbook are displayed. Tasks can now be created for logbooks from the logbook entries pages. - On the **Active logbook entries** page, only active tasks related to the selected logbook are shown. - On the **All logbook entries** page, both active and inactive tasks related to the selected logbook are shown.

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Key	Client Release Notes
DFO-10685[94]	**Maintenance Compliance -** Sample Control - Add Asset Not in Control Lot Fixed ordering of assets added to control lot.
DFO-10585[95]	**Maintenance Compliance -** Sample Control - Create Work Order Expected Dates Expected start and end dates can now be set for work orders created from a sample. Note that if a work order pool is also selected and has expected start and end dates defined, the dates from the work order pool take precedence.
DFO-10586[96]	**Maintenance Compliance -** Sample Control - New Fields on Data Entities • New fields **ControlLotRestrictionType** and **ControlLotRestrictionInterval** have been added to the **Maintenance compliance sample controls** data entity. • A new field, **SampleDateNext**, has been added to the **Maintenance compliance control lots** data entity.
DFO-10706[97]	**Maintenance Compliance -** Fixed Control Lot Lookup For Moving Assets To Another Control Lot Fixed a bug where when moving assets between the sample control lots the lookup of control lot did not work. Now when assets of one type are selected, control lots which are associated with this asset type AND control lots with no asset type are displayed in the lookup. If assets of multiple asset types are selected, only control lots with no asset type are displayed in the lookup.
DFO-10379[98]	**Maintenance Data Import -** Importing Files This enables import of flat files from Azure file storage. The module is a framework intended to be extended with additional sources and maintenance data types to be imported.
DFO-10214[99]	**Maintenance Insights -** Floor Plan - Open Mobile Floor Plan from Floor Plan Floor plans can now be opened directly in the mobile app from the Floor plans page in D365FO.
DFO-10215[100]	**Maintenance Insights -** Floor Plan - Open Mobile Floor Plan From Floor Plan Group Floor plans can now be opened directly in the mobile app from the Floor plan groups page in D365FO.
DFO-10691[101]	**Maintenance Insights -** Batch Overview - Fixed Recurrence Is Not Displayed For Job Create Recurring Tasks A bug has been fixed in relation to missing recurrence data which was not displayed for batch job Create recurring tasks in the page Batch overview.

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Key	Client Release Notes
DFO-10546[102]	**Maintenance Strategy -** Parameter for Skipping Asset Type Default from Asset A new parameter **Skip asset type default from asset** has been added to the Asset management parameters page. This parameter controls whether the automatic addition of asset type defaults to a maintenance plan when an asset is added is enabled or disabled.
DFO-10671[103]	**Maintenance Strategy -** Maintenance Plan - Added New Fields to Simulate Maintenance Jobs Three new fields: "Maintenance job type variant", "Trade" and "Next work order expected start" have been added to the grid "Simulate maintenance jobs" in the page "Maintenance plan", which provides better overview of preventive work.
DFO-10563[104]	**Mobile -** Fixed Incorrect Currency On Purchase Requisition Line Created From Mobile App Fixed an issue where purchase requisition lines created from the mobile app were saved in D365FO using the legal entity currency instead of the currency defined for the selected vendor.
DFO-10713[105]	**Mobile -** Fixed Purchase Requisition Cannot Be Created with Blank Vendor A bug has been fixed related to a scenario where users could not create a purchase requisition from the mobile app with a blank vendor, even when the purchasing policy **Purchase requisition control rule** allowed the vendor to be optional.
DFO-10727[106]	**Mobile -** Work Order - Work Status • Resolved an issue where cancelled and completed jobs showed work status as **In Progress**. • Resolved an issue where lifecycle state was set to cancelled, even when other jobs were completed.
DFO-10527[107]	**Mobile -** Fixed Concurrent Pages Synchronization Does Not Send Any Changes Resolved an issue where concurrent pages synchronization sometimes did not send any changes to the mobile app. The issue was caused by the configuration key **Dynaway Mobile Platform** being assigned to elements involved in the synchronization process.
DFO-4266[108]	**Mobile -** Fixed Incorrect On-Hand Quantities Displayed for Warehouse Management Items Resolved an issue where incorrect on-hand quantities were sometimes displayed for items using warehouse management processes. The logic has been updated to ensure correct available on-hand quantities are shown when adding item registrations or downloading offline inventory.

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Key	Client Release Notes
DFO-10415[109]	**Mobile -** Handler Setup - Required Module Configurations The **Handler setup** page now displays the names of module configurations that must be enabled on the **Module configuration** page to call specific mobile handlers.
DFO-10609[110]	**Mobile -** Renamed "Planning Board" to "Scheduling Board" The term **Planning Board** has been renamed to **Scheduling Board** in D365FO, including on the **Module configuration** and **License configuration** pages. This change aligns with the availability of the new **Scheduling Board** mobile app and the deprecation of the **Planning Board** mobile app.
DFO-10757[111]	**Safe Work -** LOTO - Fixed Problem with Change LOTO Lifecycle State When LOTO Is Signed Resolved an issue related to manually changing the LOTO lifecycle state after a LOTO has been signed. You can now manually update the LOTO to this lifecycle state when a signed signature record exists on the LOTO. An error is now shown only when you try to manually update the LOTO to this lifecycle state and a signature record is configured but has not yet been signed.
DFO-10701[112]	**Safe Work -** Incident - Fixed Reference Identifier Is Not Cleared When Changing Reference Type A bug has been fixed in relation to scenario in which reference identifier has not been cleared in incident page when user changed reference type e.g. from "Asset" to "Functional location".
DFO-10610[113]	**Shutdown, Turnarounds & Outages -** Shutdown - Renamed to "STO" The term **Shutdown** has been renamed to **STO** in the D365FO user interface. This aligns with the **Shutdown, Turnarounds & Outages** terminology and reflects support for both shutdowns and outages.

38 issues[114]

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